## **Release Notes**

Area: Pims DC Release: DC 23.12



## **New Features**

ID	Feature	Description
78598	3rd-Party Verification	An option to send document revision for info through the 3rd Party Verification Follow-up application has been added.
292818	Asset Setup	An option to use multiple comma separated fields in DependOn in Documents Numbering Setup has been introduced.
189551	Contractor Submittals Import	An option to extend data verification procedure has been added.
183220	Distribution Matrix	An option to update ongoing review participants when importing distribution setup has been added; Option to update distribution setup when updating ongoing review participants via Review follow-up application.
179310	Distribution Setup Inquiry	Option to cancel ongoing Distribution Setup Inquiries has been added.
180670	Distribution Setup Inquiry	An option to send reminders to participants of Distribution Setup Inquiry has been added.
188929	Documents Profile	An option to navigate to document profile in Site Modification domain by clicking on the icon next to document ID has been added.
164503	Interface Documents	A link to a document profile shall be available on applicable documents in Interface Documents web application.
122340	Reporting	Introduced an option to extend a list of available reports in Reports web application.

## Changes & Improvements

ID	Feature	Description
42332	Batch Import	PlantNo, DocumentGroup and DocumentType for new documents shall be auto-filled when there's only a single option to pick from.
292238	Batch Import	Updated Aspose.Cells version in Batch Import win form
194348	Batch Sharing	Revision Step information has been added into Batch Sharing, and Shared Documents and Correspondence applications.
189408	Contractor Submittals Import	"File Size" column has been added into the grid.
129966	Correspondence	Users shall be informed about correspondence being confidential when creating a new one with confidential classification.
194994	Distribution Matrix	Align text in tooltip of "Update Distribution Setup" checkbox with the checkbox in Add/Remove/Replace dialog.
185680	Distribution Setup Inquiry	Cells that are modified by participants now shall be displayed in bold.
152084	Documents Profile	ClientStep column has been added to revisions.
194006	Documents Profile	Emails of approvals, external / internal distributions, redlines and reviews now can be accessed from the Distribution History dialog.
288902	Documents Profile	Improved performance of creating new documents.
295172	Documents Profile	A check for pending review remails has been added in verification process of moving document to another profile.
194533	Domain Setup	Enabled record information feature in custom captions setup.
292295	Domain Setup	Changed label for DRLastNameFirstName column to "DocumentsResponsibleName" for users to find it easier in web search configuration.
171687	Follow-up	PO Number column has been added into "Documents not returned to originator" follow-up application.
300636	General	Introducing SystemFileType for revisions files for later implementations of new features.
185604	Interface Documents	Superseded documents now shall be marked in Interface Documents web application.
184052	Review	Review Tray shall no longer auto initiate reviews for previous revisions.
290420	Review	The "Days Left" column in the Reviews Follow-up application is now calculated using project calendar days
292488	Review	Resolved an issue that caused "€" to appear in foxit annotations.
293462	Review	Contract Responsible is now used as a "To" receiver for the Review Finalization email when the "Inform originator immediately after review finalization" setting is disabled and no other "To" receivers are available.
191300	Site Modifications	Improved conflicts resolution process by allowing to specify project revisions that shall be resolved by it.
288251	Site Modifications	Redirect links in emails shall support project references when applicable.
292816	Upload Documents	Resolved an issue that resulted in showing non-applicable projects in projects lookup.

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Fixes

ID	Feature	Description
291433	3rd-Party Verification	Fixed an issue that prevented users from sending documents for 3rd Party Verification to a newly added 3PV contract after a previous contract that finished a verification is removed from a documents distribution setup.
169227	Asset Setup	Fixed an issue that prevented asset managers from changing the values of fields like FacilityID/Area, Equipment Families/Types, Fields/Wells and etc.
185997	Approval	Fixed an issue that prevented revision author to assign approvers/verifiers when initiating approval.
293189	Batch Import	Fixed an issue that resulted in indicating "Show All" as always active filter.
292441	Documents Profile	Fixed an issue that prevented users with capability to commit suggested review classes from carrying out a commit.
290181	Domain Setup	Fixed an issue that resulted in incorrect filter to be used on Use for Documents in Classification Categories.
296817	Review	Fixed an issue preventing review participants from checking out native files for review.
193363	Sharing Documents and Correspondence	Fixed an issue that caused notifications emails to not be logged when sharing contract documents with special symbols in document IDs
287741	Site Modifications	Fixed an issue that prevented users from setting up a phase for a site modification project due to incorrectly showing domain specific phases instead of system ones.
163662	Transmittals	Fixed an issue that caused documents handed over to operations being added into ongoing transmittals when adding reviewed documents not yet returned.
180341	Upload Documents	Fixed an issue that prevented external users that are treated as internal from submitting new revision.