# **Release Notes**

Area: Pims DC Release: DC 23.06



### **New Features**

ID	Feature	Description
166702	3rd-Party Verification	Custom external verification distribution setup for documents has been introduced.
144646	Asset Setup	Introduced "Allow Custom Description" on Document Type to enable different type description per document group.
158107	Asset Setup	Introduced period symbol for sequence numbering and sheet separators for document numbering scheme setup.
167350	Batch Import	A status label has been added to provide information about committed import.
148925	Correspondence	Multi-select for Correspondence is now available for various tasks within the register.
164788	Correspondence	Introduced an option to create correspondence based on another.
169153	Follow-up	Introduced new "Documents Disposition" application.
158083	Review	An option to use any review status for review mass finalization has been added.

### **Changes & Improvements**

ID	Feature	Description
168702	3rd-Party Verification	Changed label "Deleted" to "Cancelled" to better represent the verification status.
139319	Batch Import	Added information of whom created an import int the imports lookup.
136702	Batch Import	Improved scheduled import info label by adding upcoming execution time or scheduling stopped date.
158910	Batch Import	Improved logging of batch import to support submit of multiple revisions of a same document within a single import.
163146	Batch Import	Improved linkage between documents and revisions files to allow submit files for multiple revisions of a same document at once.
163743	Batch Import	Improved engineering tags list manipulations via batch import. Existing tags list will be replaced with proposed list in the batch import.
168960	Contractor Interface	Updated column labels in Contractors Interface Submittals application.
132476	Contractor Submittals Import	A column "Reason For Issue" has been added.
169109	Contractor Submittals Import	In Contractor Submittals Import multiple cover page verification errors will not be shown at the same time; Minor performance improvements for Contractor Submittals Import grid.
169110	Contractor Submittals Import	Improved data type recognition to properly identify dates and boolean values in PDF Cover Page verification.
169113	Contractor Submittals Import	Improved handing of different sizes and orientations of PDF pages in Cover Page verification.
169167	Contractor Submittals Import	Improved logic for single template setup handing by Cover Page OCR.
170023	Contracts Setup	Only team members with DCS permissions will be available in lookup for contract members.
168402	Correspondence	Improved performance of Related Correspondence lookup.
166255	Cover page / PDF rendition	Revision's original file shall no longer be renamed when adding/replacing its cover page.
163099	Distribution Matrix	Improved Distribution Setup import by supporting project refs for 3PV and Approvals, and removal
147994	Documents Profile	Closed projects now shall be listed in projects tab. External users will only see projects they participate in.
153109	Documents Profile	Re-introduced a lookup for company codes in external distribution setup.
169821	Documents Profile	Introduced additional bypass for "Move Document" capability that would allow users to change Domain/DocumentID in log tables. Also, additional verification checks have been added.
171347	Documents Profile	Security restrictions updates in Db objects for contractors. They will get only current and their projects revisions for available documents.
167457	Documents Register	Improved documents selections functionality to work independently of selected view mode.
154169	Domain Setup	Phases are now configurable on domain level.
154327	Domain Setup	All customizable fields and Workpack columns are now available for Documents Register setup in DCS Configuration in Site Modification domains.
167243	Domain Setup	Documents Types \ Mandatory Fields applying changes to all other types now shall update the existing setup instead of just adding the missing fields.
166030	General	Document Control is no longer using custom routes to handle domain switching.
167113	General	Adjusted the usage of security views in Document Control for enhanced consistency.
165956	General	Browser tab now shall display contextual information of opened details/process in its title.
166439	Interface Documents	Removed unused email tags. Replaced tag "ContractCompanyID" with "ContractorCompanyID".
168291	Interface Documents	Only project revisions shall be available for requesting in Site Modifications domains.

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161059	Interface: DCS-CMS	Improved documents publishing to Pims by enhancing the tracking of revision being published.
150544	Maintenance: Best Practices	Added Login column into team members lookups across the DCS.
168866	Redlining	Contact's DCCs shall now receive email notification when Redlines process gets approved. Introduced an option to download Redlines files from the documents register.
11807	Reporting	Expanded the list of available CutOffs for "Documents Progress By Discipline" report. Improved its performance.
168415	Review	Memory usage during review finalization has been optimized.
166522	Shared Files	Improved performance of file history dialog.
149010	Site Modifications	Improved verification for document to be handed over to Operations domain by checking revision's status.
159960	Site Modifications	Introduced an option for DCCs to supersede and void new SM documents that are not Required by Operations (DFO).
168134	Site Modifications	All DFO and non-DFO documents initially created in Site Modifications shall be treated as new SM documents.
170184	Transmittals	Performance of Transmittals page has been improved.
163182	Upload Documents	Internal users shall no longer auto-generate incoming transmittals when submitting internal documents via Documents Upload.
167112	Upload Documents	Changed text alignment in Type column.
170162	Upload Documents	A check for source revision mismatch when submitting multiple files for a new revision has been added.

### **Fixes**

ID	Feature	Description
169678	3rd-Party Verification	Fixed an issue that caused user not being able to download verified files when decoding-sensitive filter on documents is being applied.
127598	Batch Import	Fixed an issue that prevented users from scoping documents into Site Modification domain if document has it's responsible set.
166434	Batch Import	Fixed an issue that caused data truncate error due to inconsistencies in import procedure.
167346	Batch Import	Fixed an issue that resulted in verification allowing incorrect PONumber. Updated the lookup to show only applicable PO numbers.
149046	Contracts Setup	Fixed an issue caused users not being able to filter out contract after changing set domain in Interfaces setup.
152443	Correspondence	Fixed an issue that caused users not being able to select external "To" receivers when there were only internal primary receivers.
152753	Correspondence	Fixed an issue that prevented users from populating Cc receivers list from Distribution Group that contains special symbols.
166045	Correspondence	Fixed an issue that caused blank PDFs to be generated when saving correspondence as PDF.
168846	Correspondence	Fixed an issue that caused inconsistency in "New" and "Register" correspondence menu items between different display sizes.
113667	Cover page / PDF rendition	Fixed an issue that caused users not being able to add cover page to an original file when "Rename Original files" setting is turned off on domain.
163420	Cover page / PDF rendition	Fixed an issue that caused approval receivers from all approval processes on the revision to be listed on a cover page.
163443	Cover page / PDF rendition	Fixed an issue that implied that users without "edit finished revision" capability is able to add/replace a cover page to a revision file.
167222	Cover page / PDF rendition	Fixed an issue that resulted in the removal of the original file when adding/replacing its cover page had failed.
169287	Demobilization	Fixed an issue that caused scheduler to fail user demobilization process by adding missing permissions.
165611	Documents Profile	Fixed an issue that caused engineering tags to not appear in document details when the tags had no status set.
166563	Documents Profile	Fixed an issue that resulted in erroneously showing "No Revisions" message for handed over documents.
166964	Documents Profile	Fixed an issue that caused Previous Revisions grid to be empty when a document has no current revision yet.
167636	Documents Profile	Fixed an issue that resulted in inconsistencies in Limited Editing Attributes functionality.
169973	Documents Profile	Fixed an issue that caused a missing labels for pending Approvals' actions.
162093	Documents Register	Fixed an issue that caused contractors with company treated as internal not being able to see their documents.
167408	Documents Register	Fixed an issue that resulted in the download button being disabled after encountering an error while attempting to download documents.
138052	Domain Setup	Fixed an issue that caused "display member" and "value member" fields being swapped in correspondence mandatory fields.

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165512	Domain Setup	Fixed an issue that resulted in duplicated values in Depends On lookup in Correspondence Types Mandatory Fields.
169446	Domain Setup	Fixed an issue that caused multiple data refreshes when resizing DCS Configuration application.
169193	Email Notifications	Fixed an issue that caused incorrect data source being used for the "TR/Corr Email Templates" replacement tags.
170128	Email Notifications	Fixed an issue that resulted in empty documents list in email notification that informs contractors about newly scoped documents in SM project.
167320	Follow-up	Fixed an issue that resulting in blank "Comments Responsible" column for external users in Closed Review follow-up.
170646	Follow-up	Fixed an issue that caused data duplication in Review Statistics Report in SM Domain.
168399	General	Fixed an issue that caused an unhandled error when opening Documents Register in Win Client without any where clause applied.
166442	Interface Documents	Fixed an issue that resulted in revisions files not being renamed according to given rules when download selected documents.
167785	Interface Documents	Fixed an issue that prevented users from declining a cross-domain request.
163212	Review	Fixed an issue that caused comments to be rotated on pages in landscape orientation when exporting online comments into PDF.
168728	Review	Fixed an issue that prevented users from replying comments in comments sheet that has been generated during review finalization.
165962	Shared Files	Fixed an issue that caused folders permissions to not be populated to sub-folders when granting access to all internal team members.
148946	Site Modifications	Fixed an issue that caused an error when setting a resolution's revision in Conflicts application.
162661	Site Modifications	Fixed an issue that resulted in not listing affected projects when handing over a conflict resolution.
166717	Site Modifications	Fixed an issue that resulted in duplicated verification data in Documents to Handover dialog.
172018	Site Modifications	Fixed an issue that resulted in unfiltered list of available Company Codes in "Add Documents to Site Modifications" dialog.
152020	Transmittals	Fixed an issue that caused documents to not appear in lookup when current revision was not matching a Contractor Revision.
161666	Transmittals	Fixed an issue that caused incorrect handing of "Returned To Originator" fields.
165510	Transmittals	Fixed an issue that resulted in not showing Contractor Revision in documents files even if domain settings enables it's usage.
167896	Transmittals	Fixed an issue that resulted in doubling Cover Page attachment in the transmittal email notification.