

Release Notes

Area: Pims DC
Release: DC 24.02



New Features

ID	Feature	Description
312194	Batch Sharing	Introduced additional predefined filters based on shared status in Contract's Documents and Batch Share.
171010	Contracts Setup	Updated the Contracts web application to include a details application on the right side.
125509	Documents Register	An option to have a link to the downloaded files when downloading documents metadata in a folder structure has been implemented.
160667	Documents Register	Recently opened documents now shall be listed in "Recent" dropdown in navigation bar.
171015	Documents Register	Documents web application now shall have a full document details available on the right panel.
312058	Domain Setup	A setting to enforce revision number uniqueness has been added.
304647	Upload Documents	Introduced PDF health checks and cover page validation.

Changes & Improvements

ID	Feature	Description
310734	3rd-Party Verification	Verification uploaded as 'For Information' shall not have a deadline.
288725	Approval	Changed how approval receivers are being added to and removed from ongoing approval process. In parallel approval, newly added receivers now shall receive an email.
307225	Batch Import	An option to delete an empty batch import has been added to the web application.
309200	Batch Import	Resolved an issue that prevented users from exporting data from Delete/Void documents dialog.
310748	Batch Import	The size of the ActionType column was extended to accommodate longer values.
314975	Batch Import	Document's tags now shall be deleted when the document profile is being deleted via Delete/Void Documents functionality.
309166	Concurrent Engineering	Resolved an issue where project fields were displayed in Batch Import even if concurrent engineering is not enabled on a domain.
161359	Correspondence	Removed the filter counters from Common Filters to align with other registers.
308689	Correspondence	Links in correspondence content shall always be opened in a new tab.
311279	Correspondence	Enhanced the functionality of populating Correspondence receivers from distribution templates in the Correspondence Draft application.
313757	Correspondence	Improved UX of populating correspondence with receivers from distribution template.
313872	Dashboard	Missing permissions have been added to DCS Internal Document Controller role to be able to select dashboard attributes.
284369	Delegation	Improved the robustness of the review delegation process, addressing cases where manual changes to review participants during an active delegation impacted participants affected before the change.
313781	Distribution Matrix	Improving import/export of redlining distribution setup.
302533	Distribution Setup Inquiry	Minor UI/UX improvements.
289940	Distribution Template	Improved performance of populating Distribution templates by selected template.
309217	Documents Handover	A check for Document Controller permissions in Operations domain has been added when handing over documents from Project to Operations.
174298	Documents Profile	Project Originator Code and "Received Date" columns have been added into Previous Revisions tab.
295200	Documents Profile	Added Created, Created By, Updated, Updated By fields into Edit Revision dialog.
309169	Documents Profile	Improved the performance of a document deletion.
305887	Documents Profile	The creation process for a range of documents has been optimized.
310447	Documents Profile	Improved an error handling in cases when user does not provide any input when creating new document profile.
312384	Documents Profile	Multi-select functionality in Tags grid has been enabled.
302444	Documents Register	A button to clear active filter in the List View has been added.
312123	Documents Register	Reminders for Planned Revisions and Contractor Response Deadlines shall no longer include voided/superseded documents.
309133	Domain Setup	An Email replacement tag "Content" has been added to the "NotificationSentCorrespondence" template in the email templates initialization procedure.
314533	Domain Setup	Revision File Type for Submittals File Types is now mandatory.
303622	Follow-up / Reporting / Dashboard	Improved the performance of sending reminders.
313597	Follow-up	Added a Voided/Superseded filter in Documents Confidentiality Follow-up and a Voided filter in Correspondence Confidentiality Follow-up.

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312520	General	Updated TinyMCE to v5.10.9.
305901	General	Missing permissions have been added to DCS Internal Document Controller role to be able to manage distribution setup, batch import and contracts.
313707	General	Aligned users full name displaying across the applications to use one set in Persons application.
318167	General	Utilizing Appframe's SanitizeHTML to render email content in various web applications.
174312	Redlining	Revision authors shall now receive a notification when the redlines process is approved.
312698	Redlining	Resolved an issue that prevented users from assigning Redliner Approver in cases when the person was already participating in one of selected redlining iterations.
314346	Redlining	An option to manually add documents to the redlining tray has been introduced.
309285	Review	Column headers of Review Comments worksheet now shall be a part of protected sheet.
309371	Site Modifications	A check for existing DocumentID in another plant has been added before handing-over documents.
309016	Tasks	Improved the performance of the "PreparedEmailsChecks" Scheduler Job.
163413	Transmittals	Improved the performance of the transmittals list.
290436	Transmittals	Outgoing Transmittals will now display a defined status in the transmittals list.
307866	Upload Documents	Resolved an issue the resulted in incorrect document ID identification when uploading reply files with company ID as a prefix.
310471	Upload Documents	A check to prevent users from submitting new revision without Original file has been added.

Fixes

ID	Feature	Description
309096	3rd-Party Verification	Fixed an issue that prevented users from sending revision for verification when a verification "For Information" exists.
318439	Approval	Fixed an issue that resulted in generating incorrect redirect link to document details on Approval rejection.
295104	Batch Sharing	Fixed an issue that prevented users from sharing multiple correspondence at once.
293105	Concurrent Engineering	Fixed an issue that prevented users from downloading review comments for selected documents.
311599	Contractor Submittals Import	Fixed an issue that prevented Document Controllers from importing revision files bigger than 2GB.
314173	Contractors World	Fixed an issue that caused actual revision to be displayed instead of Contractor Revision when "Allow Contractor Revision" is enabled.
317480	Contracts Setup	Fixed an issue that caused users not being able to select multiple documents to be added into contract's documents list.
308735	Correspondence	Fixed an issue that caused attachments not to load when opening the Correspondence Register in List View.
314208	Delegation	Fixed an issue that prevented users from initiating review process when any of the participants have an active delegation and delegatee does not have access.
314215	Delegation	Fixed an issue that caused Review Consolidators to not get back their actions in cases when there are multiple delegations delegating different actions to the same person.
314174	Distribution Setup Inquiry	Fixed an issue that prevented users from adding receivers from distribution group.
292812	Documents Handover	Fixed an issue that resulted in not copying all the documents attributes when handing-over documents from Project to Operations.
307174	Documents Profile	Fixed an issue that caused Document Workflow status not being updated when new revision is being imported from Contractor Submittals Import.
308589	Documents Profile	Fixed an issue that prevented users from changing document's ContractNo and PO Number via Document's Details application.
310600	Documents Profile	Fixed an issue that prevented users from moving document metadata to a new profile if there are any records of Suggested Review Class in the Distribution Matrix.
311890	Documents Profile	Fixed an issue that prevented users from uploading files using drag & drop in the Document Details application.
312429	Documents Profile	Fixed an issue that caused an error to appear for end users on opening voided/superseded document.
314880	Documents Profile	Fixed an issue that prevented revisions authors from checking-in/checking-out the files.
318280	Documents Profile	Fixed an issue that caused the Edit Revision dialog label to default to "New Revision" when an error occurred.
311589	Documents Register	Fixed an issue that caused Unlisted Confidential Documents not being accessible on opening the Documents application.
316816	Documents Register	Fixed an issue that resulted in duplication of records in ReviewStatusOverview.xlsx when downloading Review Comments from the Documents Register.
314399	Domain Setup	Fixed an issue that resulted in not copying Revisions File Types from another domain.
310627	Interface Documents	Fixed an issue that caused emails of new revisions notifications not to be sent due to missing Company ID in a source contract.

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314413	Interface Documents	Fixed an issue that caused users not being able to decline requests due to incorrectly passed parameters.
317254	Maintenance: Best Practices	Fixed an issue that resulted in incorrect link being generated to navigate to Conflicts application from Project details due to missing parameter encoding.
310220	Review	Fixed an issue that caused the Review Finalization stamp to not be displayed properly due to special characters in the text on PDFs with a version lower than 1.3.
312691	Review	Fixed an issue that prevented users from finalizing a review due to non-existent SourceRevision.
311927	Shared Files	Fixed an issue that prevented users from using menu context on files when the action column is not the last one in the grid.
312323	Sharing Documents and Correspondence	Fixed an issue that prevented users from sharing a document with a contract if the document has already been shared from a different domain.
310117	Site Modifications	Fixed an issue that resulted in sending email about rescoped base revision when an early warning has been occurred but the revision has not been rescoped.
314905	Site Modifications	Fixed an issue that resulted in not automatically including a project for a conflict resolution when it's the project user clicked on.
314353	Transmittals	Fixed an issue that resulted in not utilizing the Client Document ID in Transmittal's Cover Page when applicable in Contractor domain.
314537	Upload Documents	Fixed an issue that resulted in duplicated validation error when the revision is already submitted for DCC validation.
317901	Upload Documents	Fixed an issue that prevented contractors from submitting new revisions without DCC validation, when the step has automatic Redlining process initiation set.