

Release Notes

Area: Pims DC
Release: DC 23.05



New Features

ID	Feature	Description
165304	Confidentiality	Introduced a way to extend the list of available team members for setting confidentiality list for document/correspondence.
152202	Contractor Submittals Import	Introduced an automatic optical character recognition-based verification of Cover Page Contents in Contractor Submittals Import
89617	Correspondence	"Language" field has been added into the main grid of Correspondence Register.
166382	Cover page / PDF rendition	Additional fields have been introduced to replace various bookmarks in cover page templates.
152740	Documents Register / Profile	An option to upload new files and modify existing ones has been added into Previous Revisions tab in Documents Details.
152967	Follow-up / Reporting / Dashboard	Restricted access to data from certain columns in the Reviews Follow-up and Closed Reviews Follow-up apps. Data from those columns will now only be visible to internal users and review receivers.
164502	Interface Documents	Interface Documents are now supported in domains with concurrent engineering enabled.
119370	Site Modifications	Originator Company Code, related to Document Project Contract, shall be set when scoping document to Side Modification project
151915	Site Modifications	An option to re-scope document into the same project after handing over to Operations domain has been added.

Changes & Improvements

ID	Feature	Description
163181	3rd-Party Verification	Improved "Total Documents" counters in 3rd party verification status by including documents not yet send for verification.
163183	3rd-Party Verification	Improving checks for internal users with capability initiating 3rd party verification.
167527	3rd-Party Verification	Originator shall be able to upload original and reply files at the same time via 3rd party upload app.
161152	Approval	Minor UI fixes to Participants list in Approval and Redlining applications
159367	Correspondence	A limitation to available team members has been introduced in correspondence' comments section, to limit the list to a proper party (external vs internal).
158097	Correspondence	Improved visibility of available actions in correspondence details application.
160441	Correspondence	Resolved an issue that resulted in an error when replying to registered correspondence with receivers that do not exist as team members.
163302	Correspondence	The content search for correspondence files shall automatically switch between different search implementations based on the filestore technology being used.
164147	Delegation	Improved logic behind visibility and appearance of delegation icons next to review participants.
164619	Delegation	Added missing permission for DCS SU role to be able to create new delegations for others.
163389	Distribution Template	Expired users shall no longer be added into distribution setup when populating distribution templates.
157885	Distribution Template	Unified how the distribution templates are chosen for documents during document creation and when using "Populate for Documents..." in the Distribution Templates application
145838	Documents Register / Profile	Added a notification that indicates the document's confidentiality status in the related SM/ Operations domains when a user marks a document as confidential in one of these domains.
161870	Documents Register / Profile	"Record Info" now is available for all grids in Distribution History in Document Details application.
152091	Documents Register / Profile	Internal Collaboration now shall be available only for internal documents and internal project revisions.
162021	Documents Register / Profile	Enabled multi-select feature in Referenced Documents and Correspondence grids in Documents Details application.
162675	Documents Register / Profile	"No current project revision" shall no longer be displayed for closed or cancelled projects in document's details application.
160733	Documents Register / Profile	Improved documents details read-only mode handling when document is handed over, voided or superseded
150891	Domain Setup	Added a validation check for email address format in DCS setup applications.
161355	Domain Setup	Changed UI for optional attributes in Documents Groups and Correspondence Types tabs to have an easy way to copy and paste the list from set to set in Configuration application.
160379	Dossiers	Updated Dossiers app to ensure Revision uniqueness after Revision model has been changed.
167109	Engineering Tags	Updated engineering tags list with tags from document's projects to be able to search for those tags in search box.
164106	General	Removed the constraint of revisions uniqueness between document profile and it's projects for winclient forms and reports.

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164301	General	Missing data consistency constraints regarding Revision has been added.
162029	Maintenance: Best Practices	A limitation to the size of file selection dropdowns in the Review and Redlining applications has been added.
163697	Review	Appendix files has been returned to review and approval processes.
164609	Review	Added confirmation dialog when reverting review comments reply in the Review application.
106031	Sharing Documents and Correspondence	Confidential documents and correspondence now can only be shared by users with capability to control confidentiality access.
159960	Site Modifications	The system now allows DCCs to supersede and void new SM documents that have not been handed over to Operations yet.

Fixes

ID	Feature	Description
166951	3rd-Party Verification	Fixed an issue that prevented users from uploading verification files if the same document was being verified by different third parties and the user was a member of more than one party.
163988	Approval	Fixed an issue that resulted in misleading error message notifying about missing email receivers when rejected an approval.
159954	Contractor Submittals Import	Fixed an issue that prevented users from editing distribution setup.
163082	Distribution Template	Fixed an issue which resulted in empty Project lookups for Document Controllers in Distribution Templates.
160432	Documents Register / Profile	Fixed an issue that prevented users from marking distributed draft revisions as viewed.
162092	Documents Register / Profile	Fixed an issue that caused the same revisions authors to be shown for all draft revisions in document's profile.
163078	Documents Register / Profile	Fixed an issue that resulted in discrepancies between the count of "My Actions" and actual actions in documents register.
163958	Documents Register / Profile	Fixed an issue that caused users not being able to replace cover page for project's revision.
164368	Documents Register / Profile	Fixed an issue that caused SM status indicator to appear in the same column as the multiselect checkbox.
165021	Documents Register / Profile	Fixed an issue that caused an empty document profile to be loaded when users cannot access the document
162068	Domain Setup	Fixed an issue that would result in discrepancies between existing and shown Document/Correspondence grid search setups in DCS Configuration application.
163407	Domain Setup	Fixed an issue that resulted in users not being able to copy document group attributes if the source contained attributes that were no longer valid.
163435	Domain Setup	Fixed an issue that caused incomplete Distribution template setup when copying it from different domain.
165217	Engineering Tags	Fixed an issue that prevented users from updating a list of engineering tags if document profile is confidential in another related domain.
159145	Review	Fixed an issue that caused icon for existing non-pdf files to do nothing on being clicked.
160153	Review	Fixed an issue that resulted in uploaded comments files to not be counted as comments, thus indicating that reviewer has not made any comments.
162603	Review	Fixed an issue that caused users not being able to finalize review when the revision or the review contained any faulty files.
163221	Review	Fixed an issue where review participants were being removed from the distribution setup of all projects when they were removed from the review of a project's revision.
163222	Review	Fixed an issue that caused incorrect email template to be used for simple review finalization.
164208	Review	Fixed an issue that caused review finalization to fail when the files being reviewed have their cover pages changed more than one time.
164875	Review	Fixed issues that resulted in various inconsistencies and false-positive checks when submitting review resolutions.
164277	SharePoint Integration	Fixed an issue that resulted in poor error handling when SharePoint review finalization has failed.
164867	Sharing Documents and Correspondence	Fixed an issue that allowed users to update record of shared document or correspondence.
159718	Upload Documents	Fixed an issue that resulted in inconsistencies in assigning Source Revision on uploaded files.