

Release Notes

Area: Pims DC
Release: DC 24.03



New Features

ID	Feature	Description
339835	Concurrent Engineering	An option to replace/remove receivers by project's references from Distribution Templates has been added.
318350	Correspondence	The Responded Correspondences functionality has been added into web application.
174176	DCS Interfaces	Linked Items functionality is now supported in Contract's Documents.
290556	DCS Interfaces	Linked Items functionality is now supported in Correspondence details.
308517	DCS Interfaces	Linked Items functionality is now supported in Document Profile.
138305	Distribution Template	Distribution Template Setup now can be updated even if there's data to it.
167271	Distribution Template	Option to populate distribution template only to documents without existing distribution has been implemented.
131216	Engineering Tags	Tags Types have been added.
308183	Review	An option to cancel multiple reviews at once has been implemented in Reviews Follow-up application.

Changes & Improvements

ID	Feature	Description
339100	3rd-Party Verification	Enabled standard grid functionality for 3rd Party Verification files.
341174	Asset Setup	Copy Plant settings now shall override existing setup for Document Numbering Scheme.
191563	Batch Import	Updated verification error messages to be more user friendly.
314377	Correspondence	Optional attributes shall be carried over to a reply correspondence.
314435	Correspondence	Location and Meeting Date fields are now available for Correspondence Register.
318263	Correspondence	A filter "Not viewed by Me" has been introduced in list view.
313499	Cover page / PDF rendition	UI/UX improvement has been made for selecting a cover page template from multiple options when validating metadata on the cover page.
157663	DCS Interfaces	An option to revoke published Documents for Pims Interface has been implemented.
339237	Delegation	Delegation now can be activated per each module that supports it.
81457	Documents Profile	Limited Editable Attributes functionality now shall be available for external users with capability "Documents: edit Limited Attributes".
317253	Documents Profile	Revisions tab has been added into Document Details application. The tab shall contain previous and current revisions, and users with elevated permissions shall be able to make the changes for them.
318286	Documents Profile	Improved the robustness of selecting next Sequence No for new document in cross-domain/cross-plant scenarios.
292108	Documents Register	Improved the performance of review comments download by changing the way documents are verified for existing review comments to download.
313577	Documents Register	Fields "Contract Company" and "Contract Description" have been added into the "Contractor Response" and "Planned Documents Steps" sections in Documents Reminders application.
318156	Documents Register	Improving grid filtering for document's multi selects fields: Flags, Authorities, Projects, Custom-Multi in documents navigation web app.
338083	Documents Register	Data in documents register shall be refreshed when a document is modified in the details panel.
339688	Documents Register	Updated the default layout of Distribution trays by moving Warning Message column to the leftmost position.
339823	Documents Register	Improved the performance of search in files functionality.
340069	Documents Register	Improved ease of access of Unlisted Confidential Documents/Correspondence.
297479	Dossiers	Files of Support and Appendix type now shall be listed in details panel.
340482	Dossiers	A horizontal scrollbar has been added to the dossiers structure.
339018	Email Notifications	All links in Notifications Log shall be opened in a new tab.
162024	General	Upgraded Foxit PDF Web Viewer to version 9.1.
313623	General	Updated how document responsible is being displayed to be consistent with other application.
340328	General	Disabled standard datalogging for Review and Internal Distribution trays.
308725	Interface Documents	A button to hide the details panel has been implemented.
308801	Interface Documents	Superuser now shall be able to provide, approve, and decline access for documents without being a contract member.
315359	Interface Documents	A filter for pending requests has been implemented.
339158	Redlining	Users with capability "Redlining: manage all iterations" shall be able to modify the redlines markups when they are not a part of redlining process.

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147527	Review	A Resolution Submit Date column has been added.
177027	Review	The "Click here to view review comments in Pims (login required)" text in the comments sheet now can be changed using translations.
318501	Shared Files	A searchable description column has been added for both files and folders.
314974	Site Modifications	"Downloading Current Site Modifications Revisions" feature now shall correspond to grid's multi-select functionality.
339965	Site Modifications	Draft revisions shall no longer be shown in the documents register when no project current revision exist.
303433	Transmittals	Updated security checks in transmittals accessibility via transmittals table's views.
316905	Upload Documents	A Contractor Revision field has been added.
338822	Upload Documents	PDF files now shall be automatically verified against PDF health checks upon uploading new documents.

Fixes

ID	Feature	Description
296762	Approval	Fixed an issue that prevented Document Controllers from moving document data to another profile due to existing approval data.
338591	Approval	Fixed an issue that caused older file version to be downloaded from Approval process.
341999	Concurrent Engineering	Fixed an issue that prevented contractors from submitting new project revisions with step not for review while document's review class required review.
339821	Content Search	Fixed an issue that prevented users from using content search due to a too large search result set.
340741	Correspondence	Fixed an issue that resulted in empty lookups of ToCompany and FromCompany optional fields.
342002	Correspondence	Fixed an issue that caused users not being able to populate "From" field.
342275	Correspondence	Fixed an issue that resulted in providing no visual feedback to users on saving correspondence sender/receiver.
343475	Correspondence	Fixed an issue that caused different fonts being used in correspondence applications.
307236	Cover page / PDF rendition	Fixed an issue that resulted in generated cover page to contain metadata of incorrect revision.
344003	Delegation	Fixed an issue that prevented user from deactivating his own delegation if approval actions delegated.
339686	Distribution Matrix	Improved the performance of loading Review Class and Suggested Review Class distribution with a set of documents.
317195	Documents Profile	Fixed an issue that prevented users from changing attributes that are not a part of numbering scheme and document ID does not match the scheme.
317246	Documents Profile	Fixed an issue that resulted in data discrepancy between set non-existing values in multi-valued fields and their lookups.
338205	Documents Profile	Fixed an issue that resulted in PlantNo being validated by Document ID validation procedure.
340972	Documents Register	Fixed an issue that resulted in downloading an empty document metadata file when downloading documents by pasting in their IDs.
315393	Dossiers	Fixed an issue that caused Dossiers application to not correspond to "Allow Contactor Revision" setting.
311106	Review	Fixed an issue that prevented users from initiating a review due to an existing active delegation in which both parties are part of the review, and the delegatee has a higher action type.
320504	Review	Fixed an issue that resulted in ambiguous separator being used for listed review participants in Reviews Follow-up application.
340426	Review	Fixed an issue that prevented users from uploading offline comments when their were not in default domain.
338471	Shared Files	Fixed an issue that caused an error appear when opening Shared Files application.
312518	Tasks	Fixed an issue that resulted in preventing scheduler jobs to run in parallel.
314325	Tasks	Fixed an issue that caused the Scheduler job to fail when it was unable to retrieve the notification sender's login.
317928	Tasks	Fixed an issue where the Scheduler job attempted to send outgoing transmittals in a domain it did not have access to, resulting in failure.