

# Release Notes

Area: Pims DC  
Release: DC 23.09



## New Features

ID	Feature	Description
36467	Correspondence	Implemented Correspondence "Viewed" functionality in web applications.
62686	Correspondence	Replied status has been added into Correspondence details.
64040	Correspondence	Multiple new fields have been added into Correspondence Register.
130398	Correspondence	Option to set a free-text correspondence ID when the numbering scheme is not enforcing ID validation.
73084	Home Page Actions	An action for rejected Approval has been added for document responsible and responsible author.
179160	Review	Review Response Comments Statuses now are configurable.
180012	Sharing Documents and Correspondence	New capabilities to share documents and to share correspondence have been introduced.
142717	Shared Files	Option to delete multiple folders and files at once has been introduced.

## Changes & Improvements

ID	Feature	Description
127979	Approval	An option to include previous approvals has been added.
157036	Batch Import	Resolved an issue that allowed users to map destination field multiple times when importing data from a worksheet.
178704	Batch Sharing	It shall not be able share a document with a whole contract if the document is already being shared with that contract's members.
179813	Batch Sharing	Expanded delete functionality to remove all records related to document revision in case revision had been shared with contract members.
174447	Content Search	Content search now shall include Appendix and Support files.
148632	Contractor Submittals Import	Improved performance of submittals verification before importing them into documents register.
179565	Contracts Setup	Resolved an issue that caused Contract Type field to misalign when email attachments are disabled on domain.
179908	Contracts Setup	Updated UI/UX of setting up Auto-Distribution Steps.
176536	Correspondence	Updated the list of available views for FromCompany/ToCompany for correspondence numbering schemes.
181080	Correspondence	A lookup for correspondence type has been added into Correspondence API.
181215	Correspondence	Increased performance of initiating correspondence files download.
112623	Dashboard	Aligned charts cutoffs with actual cutoffs the procedure uses to generate the data.
140059	Dashboard	Optimized dashboard's data population.
140060	Dashboard	Updated indexes used during dashboard data population.
156183	Dashboard	Optimized data aggregation per attribute.
180226	Delegation	Approval actions for delegation shall only appear if approval process is applicable for selected domains.
160463	Documents Profile	Minor UI/UX tweaks for buttons and tooltips related to revision and its files.
180877	Documents Register	the columns list in the navigation view shall be aligned with columns and their caption of the main grid.
167249	Domain Setup	Captions for Instance custom fields have been included into Search Configuration grid lookup.
174911	Email Notifications	Email replacement tags WebPage and WebLinkWinAuth have been added to notification template EmailTemplateReviewCancellation.
164706	Follow-up	Follow-up "Closed Reviews Follow-up" is now available for DCS Contractors in Site Modification domains. Introduced an option to include previous revisions in the application.
180114	Follow-up	Exported worksheet of Review Statistics shall include the selected period.
127459	General	A user-friendly error message has been added to inform super user about a team member existing in distribution setup when the super user is trying to remove the team member from domain.
178101	General	Unified behavior of various tasks that utilizes multiselect in a grid.
183419	General	Added missing permissions of Internal Distribution and Transmittals trays tables for DCS Scheduler Role.
168195	Interface: DCS-CMS	A "Delivered By" column has been added.
164792	Internal Distribution	Log entries for creating internal distribution from tray have been update to more clearly convey the reason of it.
182318	Maintenance: Best Practices	Improved URL parameters parsing in 3PV files upload.
149794	Review	Updated look of "Revert" button for submitted review comments replies.
180692	Review	Increased timeout for comments synchronization between Foxit and database.
181386	Review	Improved file fetching in Foxit Web PDF Viewer to prevent file caching.

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169443	Shared Files	The allowed length for folder description has been increased.
127743	Site Modifications	The statuses have been enhanced to provide greater clarity of document's current status in project details application.
178780	Site Modifications	Enhanced the set of rules to determine documents that are applicable to handover.
179393	Site Modifications	Enhanced UI/ UX pf Documents to Handover dialog.
179800	Site Modifications	Aligned files sorting between details panel in Documents Register and Revisions files in Document profile.

## Fixes

ID	Feature	Description
178608	Batch Import	Fixed an issue that prevented users from committing an import that contained mixed records for new documents - both with given document IDs and without.
178966	Batch Import	Fixed an error that prevented users from committing an import rollback when the same import has been used multiple times.
181924	Batch Import	Fixed an issue that prevented Document Controllers from importing more than 100 engineering tags per document.
181032	Contracts Setup	Fixed an issue that prevented users from selecting correspondence templates to be available for internal users.
171849	Correspondence	Fixed an issue that prevented users from removing receivers from TO and CC lists when the receiver was not within first 15 of available receivers.
172235	Correspondence	Fixed an issue that caused a bookmark for ReceivingCompanyRespName to not be replaced with an actual value when creating a file from template for Letter type correspondence.
105918	Cover page / PDF rendition	Fixed an issue that caused missing project references in added cover page.
178954	Delegation	Fixed an issue that prevented review initiation when Review Consolidator has been delegating his actions at the time.
179251	Delegation	Fixed an issue that caused delegation email not be sent when the user's current domain has no DCS setup.
181143	Delegation	Fixed an issue that caused revision not being internally distributed when multiple users are delegating their actions to the same person.
160405	Distribution Matrix	Fixed an issue that caused pasting action code place them in a wrong column.
180580	Distribution Template	Fixed an issue that prevented external distribution setup to be populated from Distribution Template.
182739	Distribution Template	Fixed an issue that resulted in project columns to be listed in columns chooser when concurrent engineering setting is disabled on domain.
173930	Documents Profile	Fixed an issue that prevented document controllers from superseding a document.
179225	Documents Profile	Fixed an issue that prevented moving the document profile when there were still checked-out revision files.
179691	Documents Profile	Fixed an issue that caused files context menu to position itself offscreen.
179799	Documents Profile	Fixed an typo in a prompt dialog informing about making the document confidential in Operations domain while the document is not confidential in Site Modification or Project domains.
179963	Documents Profile	Fixed an issue that caused inconsistencies in enabling/disabling new revision creation in document profile.
180374	Documents Profile	Fixed an issue that implied that users are able to create PDF renditions after the review has been finalized.
183277	Documents Profile	Fixed an issue that caused Revision Date to be incorrectly localized in Previous Revisions.
176815	Documents Register	Fixed an issue that prevented Appendix and Support files to not appear in details panel.
178584	Documents Register	Fixed an issue that resulted in non-functional "My Actions" filters dropdown after switching between list view and grid view.
179621	Documents Register	Fixed an issue that prevented Document Controllers from sending reminders in batches.
179631	Documents Register	Fixed an issue that caused documents download to fail when "Include metadata information" is selected.
179806	Documents Register	Fixed an issue that resulted in disabled Download Review Comments button in Site Modifications domain.
183276	Domain Setup	Fixed an issue that resulted in displaying source revision using Pims revision instead of contractor revision regardless of domain settings.
180599	Home Page Actions	Fixed an issue that caused invalid links in home page due to non-encoded special characters.
178679	Review	Fixed an issue that resulted in showing action code instead of action description for a "Remove former Review Responsible from Review" checkbox when changing review's Review Responsible.
179611	Review	Fixed an issue that resulted in incorrect action type being shown while the participant is in active delegation.
167289	Sharing Documents and Correspondence	Fixed an issue where caused users not being able to share documents in Contracts Documents.
180352	Sharing Documents and Correspondence	Fixed an issue that caused emails to not appear in emails log of shared documents.
182925	Site Modifications	Fixed an issue that resulted in not showing documents for external users when the access to the documents is only being granted by being distributed to the users or the users are review participants.
142095	Tags Upload	Fixed an issue that prevented users from submitting Documents Tags due to existing leading/trailing whitespaces on document IDs.

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181972	Tags Upload	Fixed an issue that resulted in incorrect disabling of option "Load from Interface" in the Tasks of Documents Tags Upload application.
179267	Transmittals	Fixed an issue that caused data duplication in cover page of outgoing transmittal when domain has multiple plants.
163301	Upload Documents	Fixed an issue that prevented users from uploading new revisions when multiple documents were using same Contractor Document ID.