

Navigating in Pims Web applications

Type: User Documentation 15-Feb-2024 | Simas Zikaras

Language selection

For more information on how to change your language, see in **User Control**.

Web Page Structure

Usually, a Pims web page will contain a Toolbar at the top and the rest of the window will contain content of the page. Toolbar is used to navigate the portal and to execute some common tasks in the web page.



The functionality of default elements in the toolbar are explained in the following table.

Icon / Text	Description
	Opens menu
	Navigates to home page
Balder Development Project	Displays user's current domain and provides domain change functionality
Documents	Displays the name of currently open page
	Opens notifications
	Opens support
	Shows user control dropdown

Each page is different and can have additional breadcrumbs and custom buttons in the toolbar. Their location is outlined in the following picture.

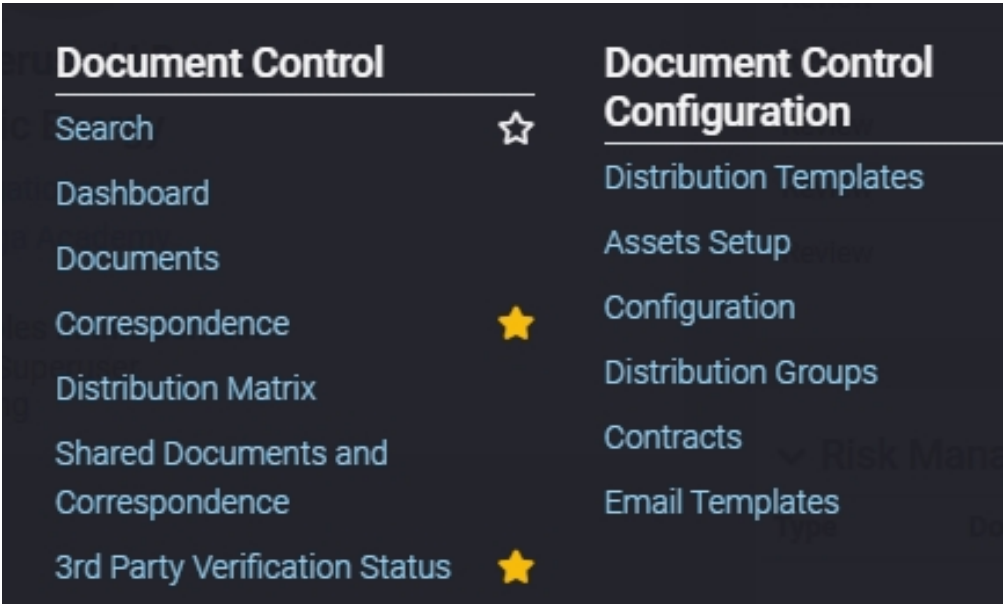


Menu

In the menu the user can see all of the Menu Groups and web pages where he has access to (in selected domain). This is the main way to navigate through the different pages.

Example of menu

The user can set a web page as favorite by pressing a star icon next to the web page name (yellow star - already a favorite).



"Show Favorites" in the menu filters all of the web pages and only shows the user's favorites.

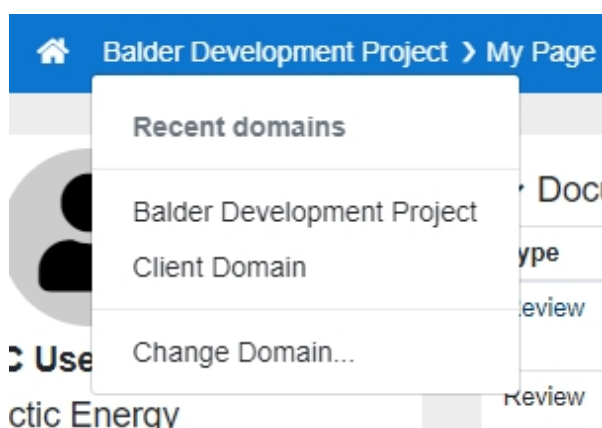


Home Page

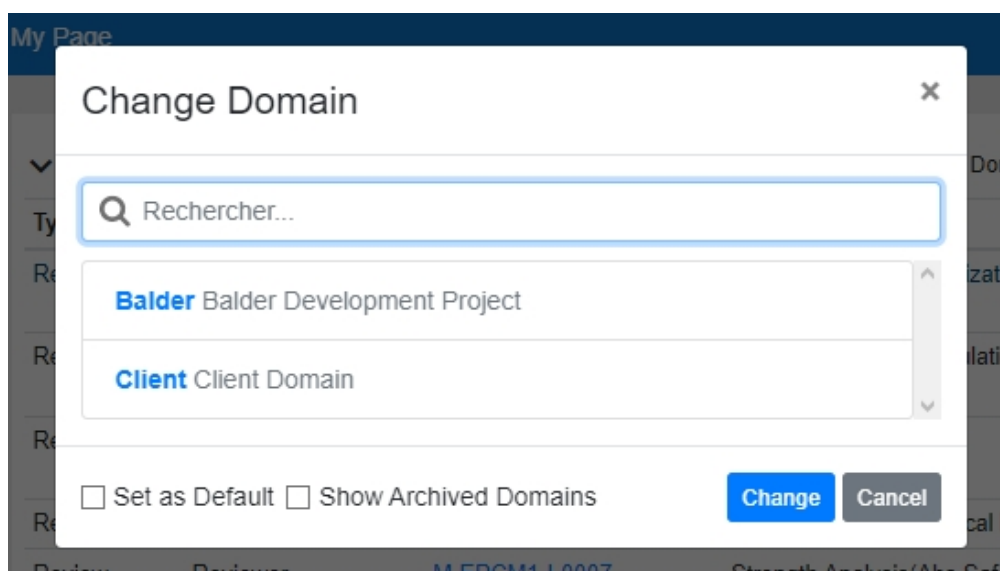
The home page will display what tasks and actions the user must attend to in his modules. Also it is possible to show a support message which can be changed in site setup section. You can find more information in the [site setup article](#).

Domain

First element in the breadcrumbs shows the user's current domain. By clicking, it allows to quickly change that to one of the recent domains.



After pressing the "Change Domain..." button, a modal is opened and the user can choose among domains where they have access and can change to a desired domain.



Same can be achieved from inside the Menu (a lookup above Search box). The difference of this method though is to simplify navigation when a user has access to a page just in some domains, but not in the currently selected one. In such case they should first select a domain where they have role giving access to that specific app for the link to appear in the menu.

Notifications

Notifications system allows the users to have an easier way to follow-up on their tasks and responsibilities. This system is already covered in another article, which can be viewed here: [Notifications System](#).

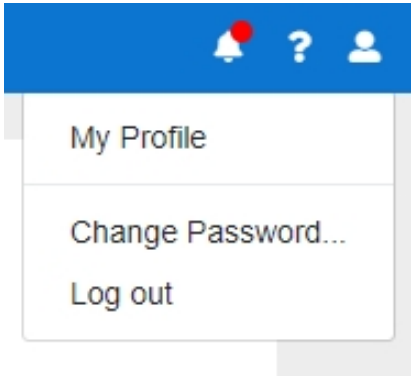
Support

After pressing the question mark button, the documentation site will be opened.

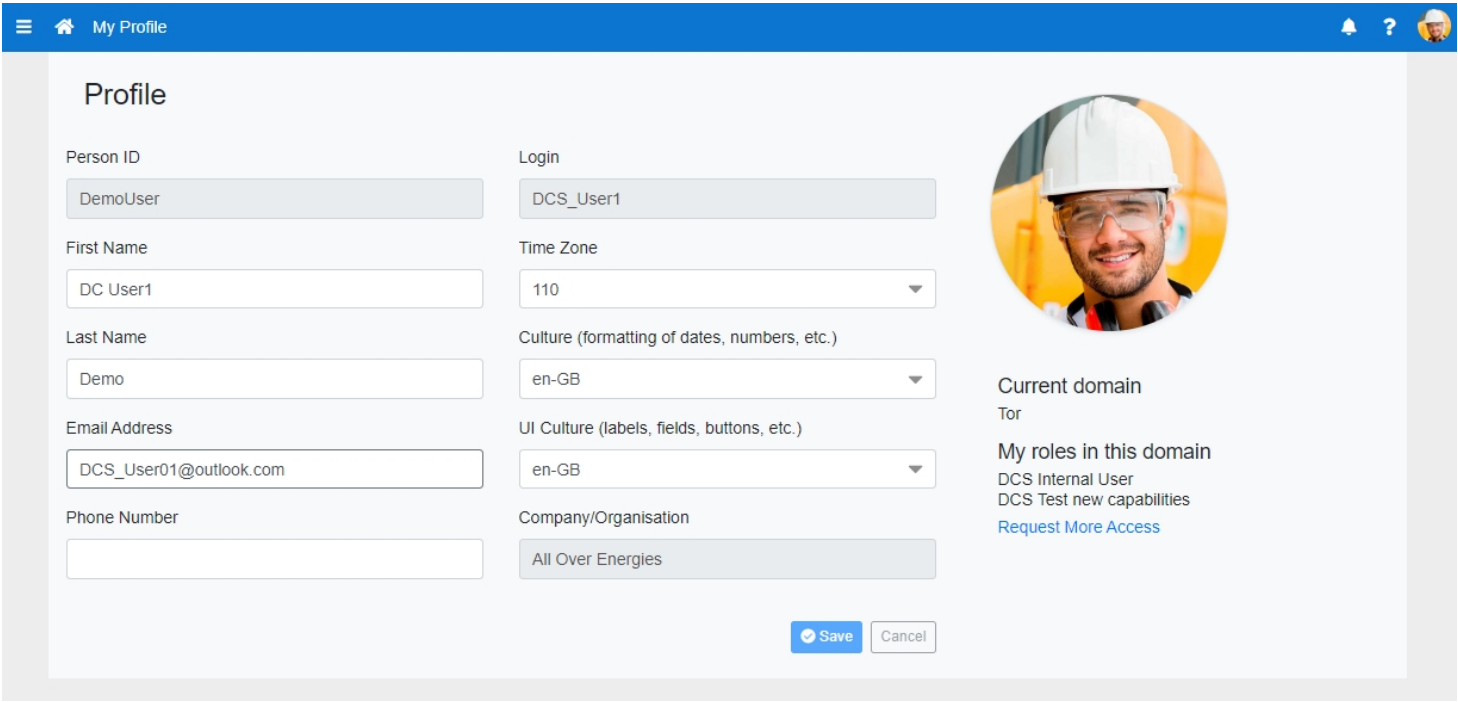
Example of a support page

User Control

After pressing the "person" icon/picture (displayed if uploaded), a dropdown is displayed.



After pressing "My Profile", the user can change information about themselves and select a personal preference for Culture which affects the formatting of dates and numbers and UI Culture which affects translation for User Interface elements. The user must log out and re-login for the Culture changes to take effect.

A screenshot of the "My Profile" page. The page has a blue header bar with a home icon, the text "My Profile", and a notification bell, question mark, and user icon. The main content area is white and contains a "Profile" section. On the left, there are input fields for "Person ID" (DemoUser), "First Name" (DC User1), "Last Name" (Demo), "Email Address" (DCS_User01@outlook.com), and "Phone Number". On the right, there are dropdown menus for "Login" (DCS_User1), "Time Zone" (110), "Culture (formatting of dates, numbers, etc.)" (en-GB), and "UI Culture (labels, fields, buttons, etc.)" (en-GB). Below these is a "Company/Organisation" field with the value "All Over Energies". To the right of the form is a circular profile picture of a man wearing a white hard hat and safety glasses. Below the picture, it says "Current domain: Tor" and "My roles in this domain: DCS Internal User, DCS Test new capabilities". At the bottom right, there is a blue link "Request More Access". At the bottom of the form, there are "Save" and "Cancel" buttons.

Culture - Affects formatting of dates and numbers
UI Culture - Affects translation for User Interface elements (text labels, etc.)

Data Grid

Often information will be displayed in a grid form.

☰

Balder Development Project > Documents

Create ▾Reviews Follow-up ▾Tasks ▾List View 🔔👤

Show All

▼ My Actions

▼ Common Filters

Show navigation panelShow details panel

Documents Register

🔍 Search...

☐ Search in files

Document ID	Title	Rev	Date	Step	Discipline	Type	Document Status	Review Date	Comments Responsible	Review Status	Originator	Review C	Conf	Facility	Area	Contract No	Planned
🔍	🔍	🔍	🔍	🔍	🔍	🔍	🔍	🔍	🔍	🔍	🔍	🔍	🔍	🔍	🔍	🔍	🔍
▶ A-AOGD-A-0084	General Software Requirements	C	01/03/2021	IFR	A	KA	Internal Review in progress	26/08/2021	Maksanov Aleksandr		AOGD		<input type="checkbox"/>	A		AA05	
A-AOGD-A-0090	General Facility Procedure	B	26/11/2020	IFR	A	KA	New revision under preparation	18/12/2020	Wang Mary		AOGD		<input type="checkbox"/>	A			
A-AOGD-A-0099	Procedure				A	KA	Internal Review in progress				AOGD		<input type="checkbox"/>	A		DU01	
A-AOGD-A-0100	Sample Procedure	B	17/09/2021	IFR	A	KA					AOGD		<input type="checkbox"/>	A			
A-AOGD-A-0109	Sample Procedure				A	KA	Internal Review in progress				AOGD		<input type="checkbox"/>	A			
A-AOGD-A-0111	Sample Accounting Procedure				A	AA	New revision under preparation				AOGD		<input type="checkbox"/>	A			
A-AOGD-A-0112	Internal Documents Reviewing Procedure	A	14/09/2021	IFR	A	KA					AOGD		<input type="checkbox"/>	A			
A-AOGD-A-0113	Sample Procedure (demo Sharepoint)				A	KA	New revision under preparation				AOGD		<input type="checkbox"/>	A			
A-AOGD-B-0001	Technical Issue ABC	0	15/09/2021	IAB	B	MB					AOGD	1	<input type="checkbox"/>	A		AA05	
A-AOGD-B-0003	Technical Issue Abc	C	12/03/2021	IDC	B	MB	New revision under preparation				AOGD	1	<input type="checkbox"/>	A		AA04	08/04/2021
A-AOGD-B-0004	Demo Document	C	13/01/2021	IFR	B	KA	Internal Review completed	26/01/2021	Engineer Linda	2	AOGD		<input type="checkbox"/>	A		AA05	
A-AOGD-E-0001	Sample Procedure	A	23/02/2021	IFR	E	KA					AOGD		<input type="checkbox"/>	A		AA05	
A-AOGD-E-0002	Sample Manual	A	17/11/2020	IDC	E	MA	Internal Review in progress	26/11/2020	Engineer Linda		AOGD		<input type="checkbox"/>	A			
A-AOGD-L-0002	Sample Drawing				L	XE	Internal Review completed				AOGD	1	<input type="checkbox"/>	A			
A-AOGD-L-0003	Flow Control Drawing	A	16/06/2020	IFR	L	XE	Internal Review completed	24/06/2020	Steinsvik Kenneth	2	AOGD	1	<input type="checkbox"/>	A			
A-AOGD-R-0001	Manual for Motor A-XX03				R	MB	New revision under preparation				AOGD		<input type="checkbox"/>	A			
A-AOGD-S-0001	Weekly HMS report - April 07. 2015				S	BB					AOGD		<input type="checkbox"/>	A			
A-AOGD-T-0001	Batch Import demo data (Balder)				T	DS					AOGD	3	<input type="checkbox"/>	A			
A-AOGD-Z-0002	Communication system for oil and gas platforms	B	04/06/2013	IFR	Z	MB	New revision under preparation	16/10/2014	Vik (Test) Johnny	2	AOGD	1	<input type="checkbox"/>	A			17/07/2021
A-AOGD-Z-0003	Procedure For Waste Handling				Z	KA	New revision under preparation				AOGD	1	<input type="checkbox"/>	A		AA05	
A-ENGD-A-0001	Admin procedure	A	05/08/2020	IFR	A	KA	Internal Review in progress	17/12/2020	Engineer John		EngD		<input type="checkbox"/>	A			
A-ENGD-A-0003	Personnel Costing Forecast				A	AA	New revision under preparation				EngD		<input type="checkbox"/>	A		DU01	
A-ENGD-F-0001	Weekly Status Report - Basic Engineering - 2015 - Week 11	01	22/04/2015	IFU	F	BB					EngD		<input type="checkbox"/>	A			
A-ENGDD-L-0001	Process flow sample	A	02/10/2013	IFR	L	XA	Internal Review completed	14/10/2013	Demo DC User1	2	EngD	1	<input type="checkbox"/>	A			
A-EPCM1-A-0003	IT Requirements - Infrastructure	A	27/10/2015	IFR	A	KA	Internal Review completed	09/11/2015	Engineer Linda	2	EPCM1	1	<input type="checkbox"/>	A		AA05	20/09/2021

◀ ▶ 🔍 ↺ ↻

1-25 of total 684

The header of the grid may contain the name of the grid, search bar and any other custom functionalities (in this example – a checkbox).

Documents Register

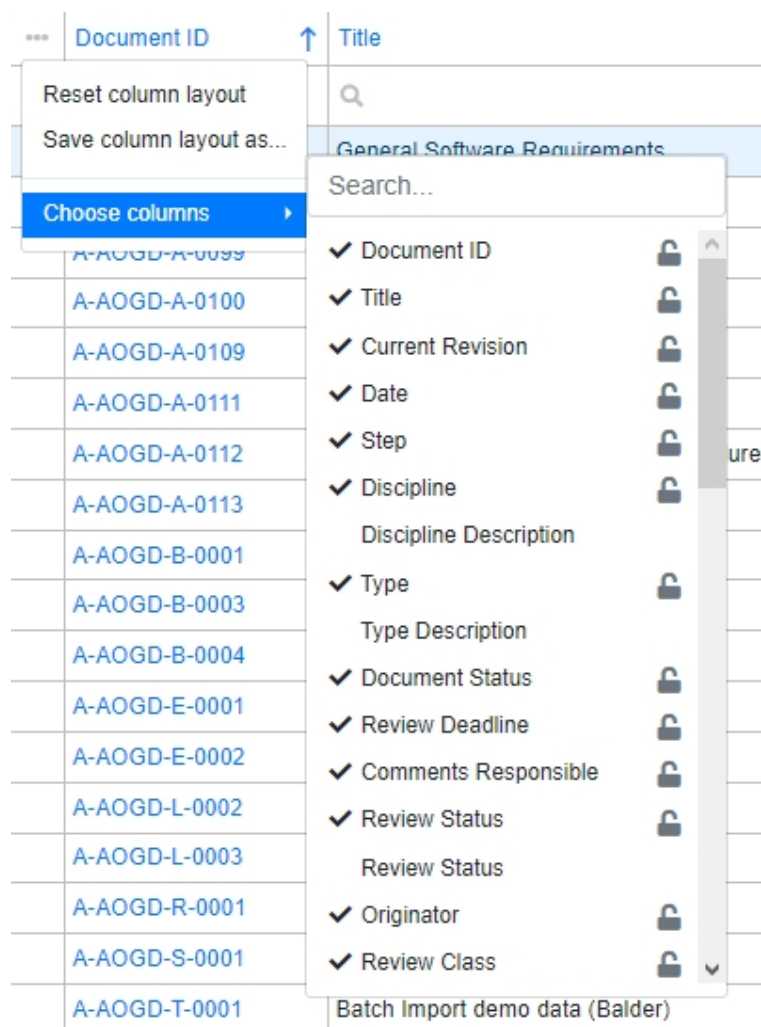
🔍 Search...

☐ Search in files

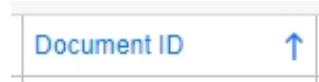
The grid's table header contains functionalities, that allow the user to sort and filter the columns in the table.

☰	Document ID	↑	Title	Rev	Date	Step	Discipline	Type
	🔍		🔍	🔍	🔍	🔍	🔍	🔍

Menu in the upper-left corner of table header allows the user to control the column list in the table.



After pressing on a column name, data sorting is initiated. An arrow appears at the right side of the column name, which indicates in what direction data is sorted.



The user can drag column headers left or right to change the order of the columns. The order will be saved on the user computer/browser.

Document ID	Rev	Title	Date	Step	Discipline
A-AOGD-A-0084	C	General Software Requirements	01/03/2021	IFR	A
A-AOGD-A-0090	B	General Facility Procedure	26/11/2020	IFR	A
A-AOGD-A-0099		Procedure			A
A-AOGD-A-0100	B	Sample Procedure	17/09/2021	IFR	A
A-AOGD-A-0109		Sample Procedure			A
A-AOGD-A-0111		Sample Accounting Procedure			A
A-AOGD-A-0112	A	Internal Documents Reviewing Procedure	14/09/2021	IFR	A
A-AOGD-A-0113		Sample Procedure (demo Sharepoint)			A
A-AOGD-B-0001	0	Technical Issue ABC	15/09/2021	IAB	B
A-AOGD-B-0003	C	Technical Issue Abc	12/03/2021	IDC	B
A-AOGD-B-0004	C	Demo Document	13/01/2021	IFR	B

For the user to be able to use the modified column layout next time (or on other personal computer) - he needs to press on "Save column layout as..." and create a new column layout.

Documents Register				
		<input type="text" value="Search..."/>		<input type="checkbox"/> Search in files
...	Document ID	Date	Review Deal	Title
	Reset column layout	<input type="text" value="Q"/>	<input type="text" value="Q"/>	<input type="text" value="Q"/>
	Save column layout as...	01/03/2021	26/08/2021	General Software Requirements
	Choose columns	26/11/2020	18/12/2020	General Facility Procedure
	A-AOGD-A-0099			Procedure
	A-AOGD-A-0109			Sample Procedure
	A-AOGD-A-0111			Sample Accounting Procedure
	A-AOGD-A-0113			Sample Procedure (demo Sharepoint)
	A-AOGD-B-0003	12/03/2021		Technical Issue Abc
	A-AOGD-B-0004	13/01/2021	26/01/2021	Demo Document
	A-AOGD-E-0002	17/11/2020	26/11/2020	Sample Manual

A modal opens and the user needs to specify the name of the layout.

Column layout name

☐ Public - available for everyone

Save

Cancel

(The layout can be set to public and everyone will be able to access it.)

Documents Register				
		<input type="text" value="Search..."/> <input type="checkbox"/> Search in files		
***	Document ID ↑	Date	Review Date	Title
<div> <div>Reset column layout</div> <div>Save column layout as...</div> <div>Example Layout </div> <div>Choose columns </div> </div>				
		01/03/2021	26/08/2021	General Software Requirements
		26/11/2020	18/12/2020	General Facility Procedure
				Procedure
				Sample Procedure
	A-AOGD-A-0111			Sample Accounting Procedure
	A-AOGD-A-0113			Sample Procedure (demo Sharepoint)
	A-AOGD-B-0003	12/03/2021		Technical Issue Abc
	A-AOGD-B-0004	13/01/2021	26/01/2021	Demo Document
	A-AOGD-E-0002	17/11/2020	26/11/2020	Sample Manual
	A-AOGD-L-0002			Sample Drawing

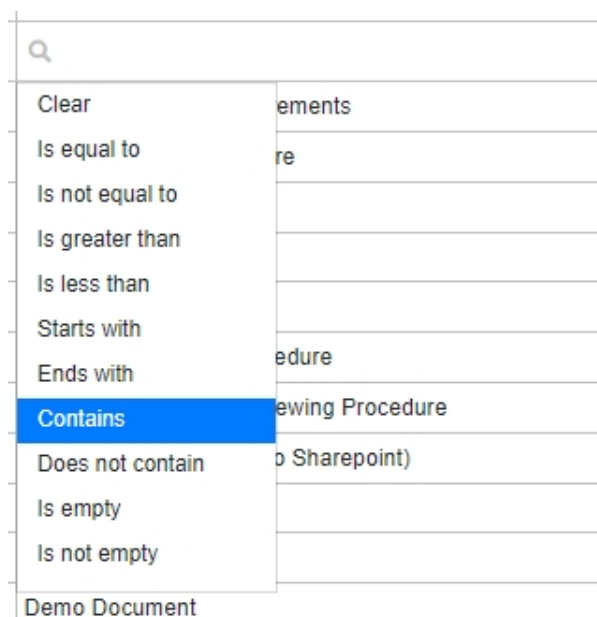
Column layout can be reset by pressing "Reset column layout".

The second row of the table header is used for data filtration in each column. The most common ones are the following:

- Boolean filtration (All, True, False).



- Filtration by string, numbers or (and) condition (pressing on the magnifying glass – allows to choose filtration condition).



- Distinct value filtration (funnel icon). Groups repeating values in the column and allows the user to filter by them.

Q	Y	Q
<input type="text" value="Search..."/>		
<input type="checkbox"/> - blank - (539)		
<input type="checkbox"/> Internal Approval completed (3)		
<input type="checkbox"/> Internal Approval in progress (1)		
<input type="checkbox"/> Internal Review completed (55)		
<input type="checkbox"/> Internal Review in progress (66)		
<input type="checkbox"/> New revision under preparation (20)		
<input type="button" value="Fetch Data"/>		<input type="button" value="Clear"/>
New revision under preparation		

- Date filtration.

Date	Step	Discipline
Q	Q Y	Q Y
<div> <input type="text" value="From date"/> <input type="button" value="Calendar"/> </div> <div> <input type="text" value="To date"/> <input type="button" value="Calendar"/> </div> <div> <input type="button" value="OK"/> </div> <div> <div> <input type="checkbox"/> Yesterday <input type="checkbox"/> Last month </div> <div> <input type="checkbox"/> Today <input type="checkbox"/> This month </div> <div> <input type="checkbox"/> Tomorrow <input type="checkbox"/> Next month </div> <div> <input type="checkbox"/> Last week <input type="checkbox"/> Last year </div> <div> <input type="checkbox"/> This week <input type="checkbox"/> This year </div> <div> <input type="checkbox"/> Next week <input type="checkbox"/> Next year </div> </div> <div> <input type="button" value="× Clear"/> </div>		
12/03/2021	IDC	B
13/01/2021	IFR	B

Content in the grid is displayed in rows and may be editable. Examples:

- Data can be inserted, updated and deleted

Notes				
...	Note	Created	↑	Created By
	Q	Q	Q	
★				

- Data can be inserted or changed by using a dropdown.

Review Receivers				
...	Name	Action Type	Order	Plan
	Q	Q	Q	Q
	Engineer, John	CR		
▶	Engineer, Linda	C		
★	Q Filter...			
St	Person ID	First Name	Last Name	
	BalaMari	Marius	Balandis	
	BjørSime	Simen	Bjørkedal	
	DemoCo	Contractor2	Demo	
	DemoCont	Contractor1	Demo	
	DemoDocC	DocController1	Demo	
	DemoSupe	Superuser' I	Demo	
	DemoUse	User2	Demo	
	DemoUser	DC User1	Demo	
	DiNotGio	Giovanni	Di Noto	
	EngiJane	Jane	Engineer	
	EngiJohn	John	Engineer2	
	EngiSime	Simen	Engineer	
	0 records			
	Clear			

- Buttons.

Comments	Responsible
Q	Q
DocController	Mary
Elmoughny	Noura
Engineer	Linda
Elmoughny	Noura
Engineer	Linda

The leftmost column contains the selection cell – it indicates the currently selected row.

...	Name	Type	File Size	Updated	
	Q	Q	Q	Q	
▶	Engineering Drawings	Folder		24/09/2021 10:25	⋮
	Data Extraction and Multileaders Sample-Layout1.pdf	File	111680	12/02/2021 09:11	⋮
	L-US2-E-0021_A_IFR_2021-01-12.pdf	File	381123	11/02/2021 20:49	⋮
	L-US2-E-0022_A_IFR_2021-01-12.pdf	File	378355	11/02/2021 20:52	⋮

The rightmost column may contain an action cell listing functions that work on the row.

...	Name	↑	Type	↓	File Size	Updated	
	Q		Q	Q	Q	Q	
▶	Engineering Drawings		Folder			24/09/2021 10:25	⋮
	Data Extraction and Multileaders Sample-Layout1.pdf		File		111680	12/02/2021 09:11	✎ Edit...
	L-US2-E-0021_A_IFR_2021-01-12.pdf		File		381123	11/02/2021 20:49	🗑 Remove
	L-US2-E-0022_A_IFR_2021-01-12.pdf		File		378355	11/02/2021 20:52	🔗 Send Link...
							ℹ Information

Sometimes a multi-select column may exist with additional functionalities (in this example - information can be shared with selected rows).

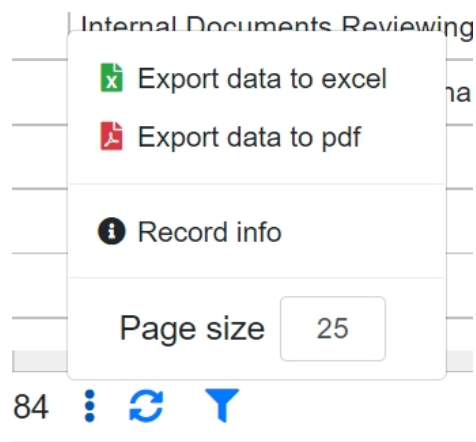
Users/Groups					Share With Selected
...	<input type="checkbox"/>		Login/Group	Name	
	<input type="checkbox"/>	<input type="checkbox"/>	Q	Q	
	<input checked="" type="checkbox"/>	👤	[Balder] HSE Team	[Balder] HSE Team	+
	<input type="checkbox"/>	👤	[Demo] HSE Team	[Demo] HSE Team	+
	<input type="checkbox"/>	👤	[Odin] HSE Team	[Odin] HSE Team	+
	<input checked="" type="checkbox"/>	👤	[Tor] HSE Team	[Tor] HSE Team	+
	<input checked="" type="checkbox"/>	👤	HSE Admin	HSE Admin	+
	<input checked="" type="checkbox"/>	👤	HSE All Users	HSE All Users	+
	<input checked="" type="checkbox"/>	👤	HSE Contractors	HSE Contractors	+
▶	<input checked="" type="checkbox"/>	👤	HSE Team [Balder]	HSE Team [Balder]	+
	<input type="checkbox"/>	👤	HSE Team [Demo]	HSE Team [Demo]	+
	<input type="checkbox"/>	👤	HSE Team [Odin]	HSE Team [Odin]	+
	<input checked="" type="checkbox"/>	👤	HSE Team [Tor]	HSE Team [Tor]	+
	<input type="checkbox"/>	👤	HSE-NC [Deeline]	HSE-NC [Deeline]	+
	<input checked="" type="checkbox"/>	👤	HSE-NC [Laem Chab...	HSE-NC [Laem Chab...	+
	<input type="checkbox"/>	👤	HSE-NC [Singapore]	HSE-NC [Singapore]	+
	<input checked="" type="checkbox"/>	👤	HSE-NC Bacalhau [B...	HSE-NC Bacalhau [B...	+

Footer of the grid contains buttons that provide different functions.

The first part of the footer contains data page navigation and information about the data displayed.

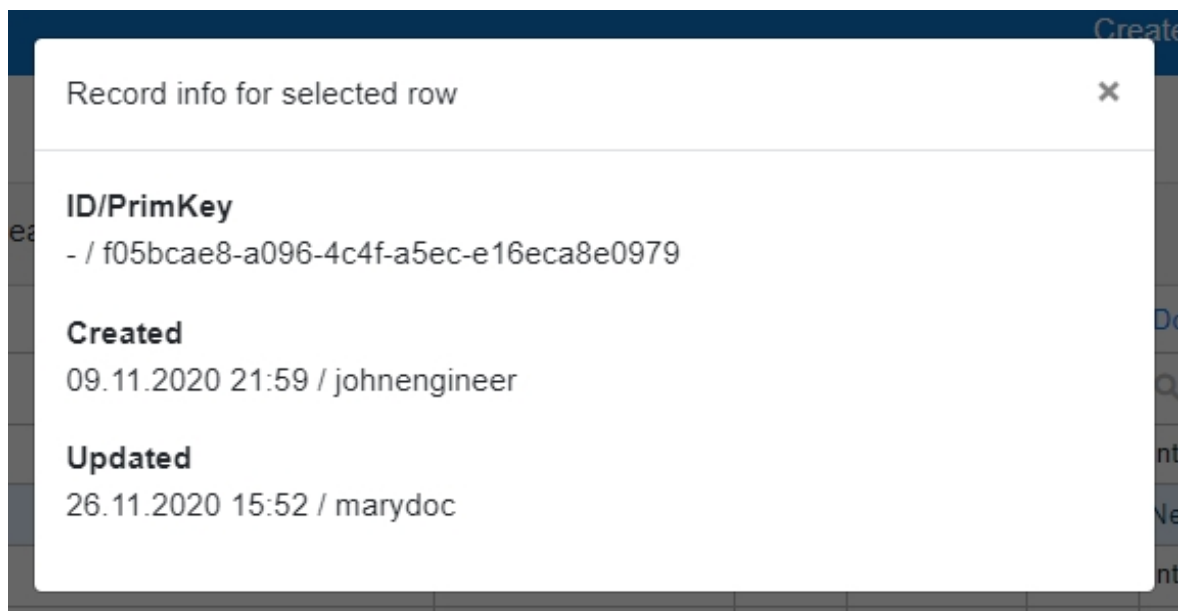
⏪ < > ⏩ 1-25 of total 684

The next button is a vertical ellipsis.



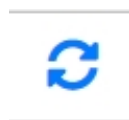
It contains the following functions:

- Export data from the table - this function ignores the page's size limit and exports the data into xls or pdf files.
- Record info - displays the currently selected row information (PrimKey, Created and Updated).

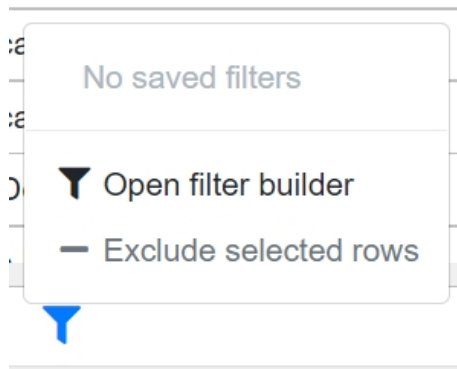


- Page size - it allows the user to limit how much rows there are in one page of the table.

The following button refreshes the data in the table.



The last button is Filter – it allows the user to create custom filter conditions.



After pressing Open filter builder button, a modal appears.

New Filter

Fetch data that meets the following criteria

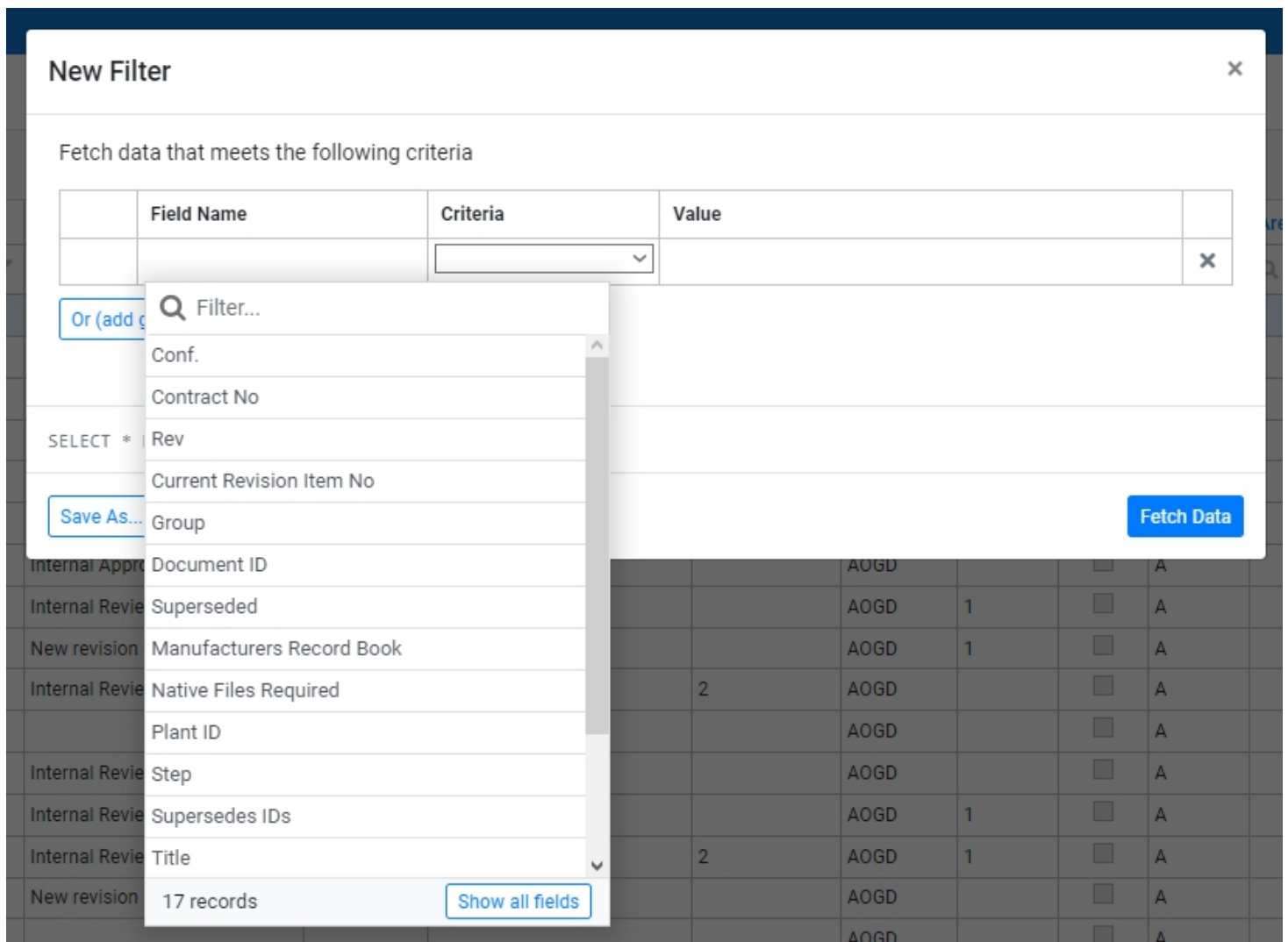
Field Name	Criteria	Value
	<input type="text"/>	X

Or (add group)

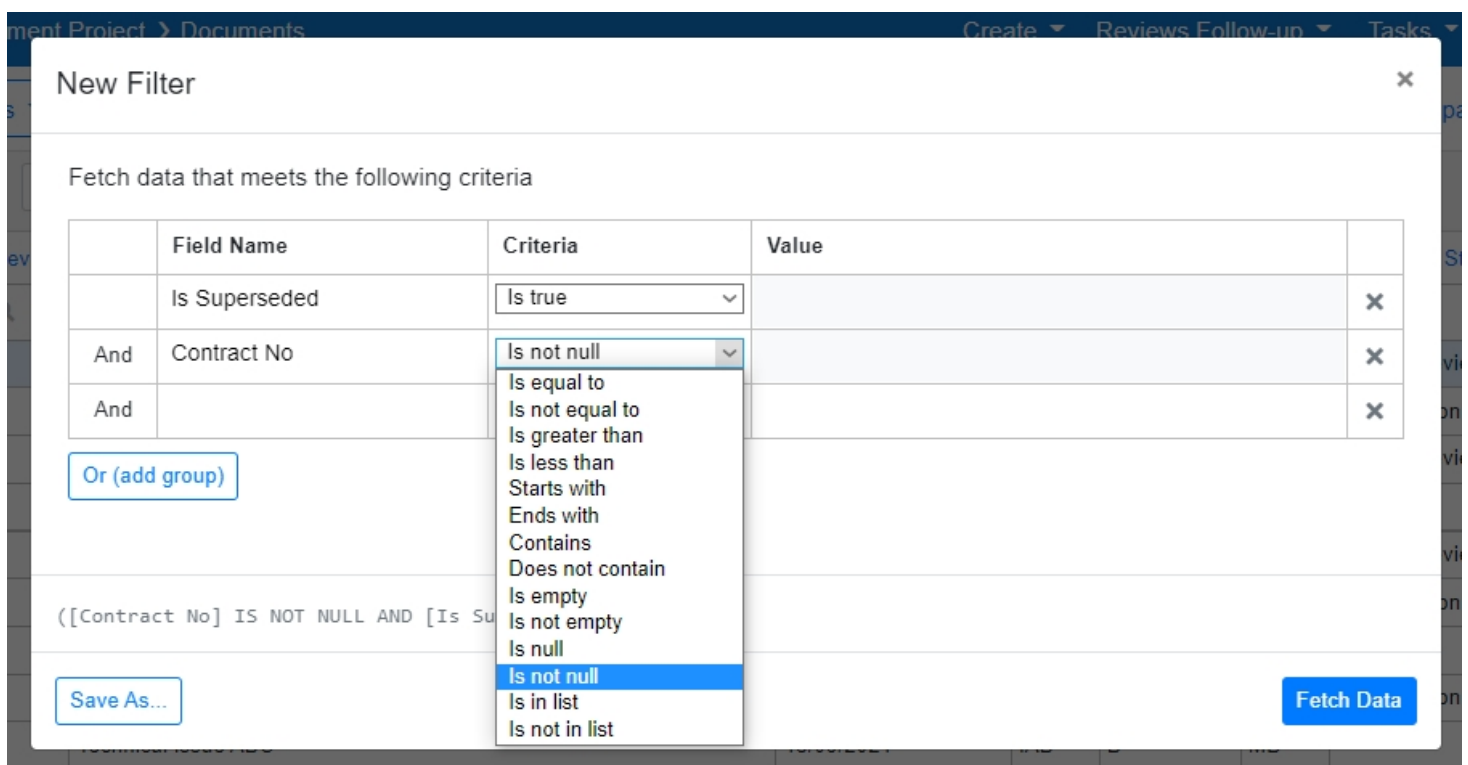
SELECT * FROM dsDocsIntUsr where

Save As... Fetch Data

A grid column needs to be selected.



Depending on the data type of the column, different Criteria options are available. In the following example - first row's data is boolean and second row's is nvarchar.



Another conditions group can be added by pressing the "Or (add group)" button.

ment Project > Documents Create ▾ Reviews Follow-up ▾ Tasks ▾

New Filter ✕

Fetch data that meets the following criteria

	Field Name	Criteria	Value	
	Is Superseded	Is true ▾		✕
And	Contract No	Is not null ▾		✕
And		▾		✕

Or ✕

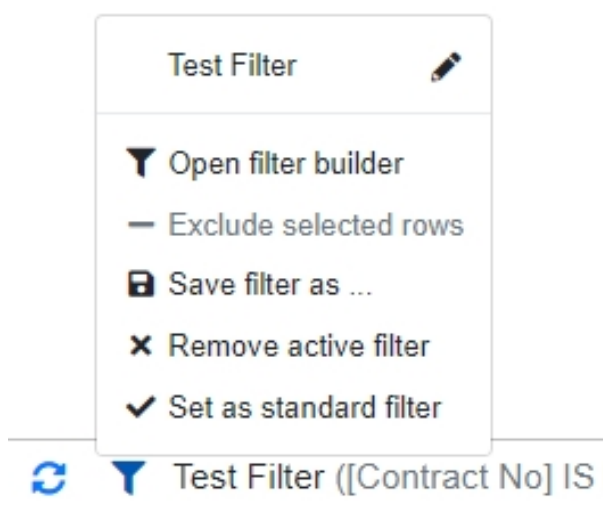
		▾		✕
--	--	---	--	---

Or (add group)

[[Contract No] IS NOT NULL AND [Is Superseded] = True)

Save As... Fetch Data

After pressing "Save As..." button, a name has to be inserted and then the custom filter can be saved.



Functions in filter dropdown:

- After pressing on the name of the custom filter – the filter is applied to the grid.
- After pressing the pencil icon or "Open Filter Builder" icon - a modal opens, in which the user can alter or apply other functions on the filter.
- The built filter can be set as a Standard filter – a filter that is applied every time you enter the page.

ment Project > Documents

Create ▾Reviews Follow-up ▾Tasks ▾

Filter Name: Test Filter ✎

×

Fetch data that meets the following criteria

	Field Name	Criteria	Value	
	Is Superseded	Is true ▾		×
And	Contract No	Is not null ▾		×
And		▾		×

Or (add group)

[[Contract No] IS NOT NULL AND [Is Superseded] = True)

Save

Delete

Save As...

Share With...

Fetch Data

"Save As..." button allows the user to save the current filter as a new one.

"Share With..." button allows the user to share the filter with other users in the portal. There are two ways to add a user: 1. Press the + icon next to the user. 2. Multiselect rows and press "Share with Selected".

Share Filter: Test Filter

☐ Public

×

Users/Groups

Share With Selected

...	<input type="checkbox"/>		Login/Group	Name	
		<input type="checkbox"/>	Q	Q	
▶	<input type="checkbox"/>	<input checked="" type="checkbox"/>	[Balder] HSE Team	[Balder] HSE Team	+
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	[Demo] HSE Team	[Demo] HSE Team	+
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	[Odin] HSE Team	[Odin] HSE Team	+
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	[Tor] HSE Team	[Tor] HSE Team	+
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	HSE Admin	HSE Admin	+
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	HSE All Users	HSE All Users	+
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	HSE Contractors	HSE Contractors	+
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	HSE Team [Balder]	HSE Team [Balder]	+
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	HSE Team [Demo]	HSE Team [Demo]	+
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	HSE Team [Odin]	HSE Team [Odin]	+
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	HSE Team [Tor]	HSE Team [Tor]	+
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	HSE-NC [Deeline]	HSE-NC [Deeline]	+
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	HSE-NC [Laem Chaba...	HSE-NC [Laem Chaba...	+
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	HSE-NC [Singapore]	HSE-NC [Singapore]	+
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	HSE-NC Bacalhau [Ban...	HSE-NC Bacalhau [Ban...	+

Shared With

...	<input type="checkbox"/>		Login/Group	Name	
		<input type="checkbox"/>	Q	Q	
▶	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DCS_User1	Demo, DC User1	✕

◀ < > ▶ 1-15 of total 187

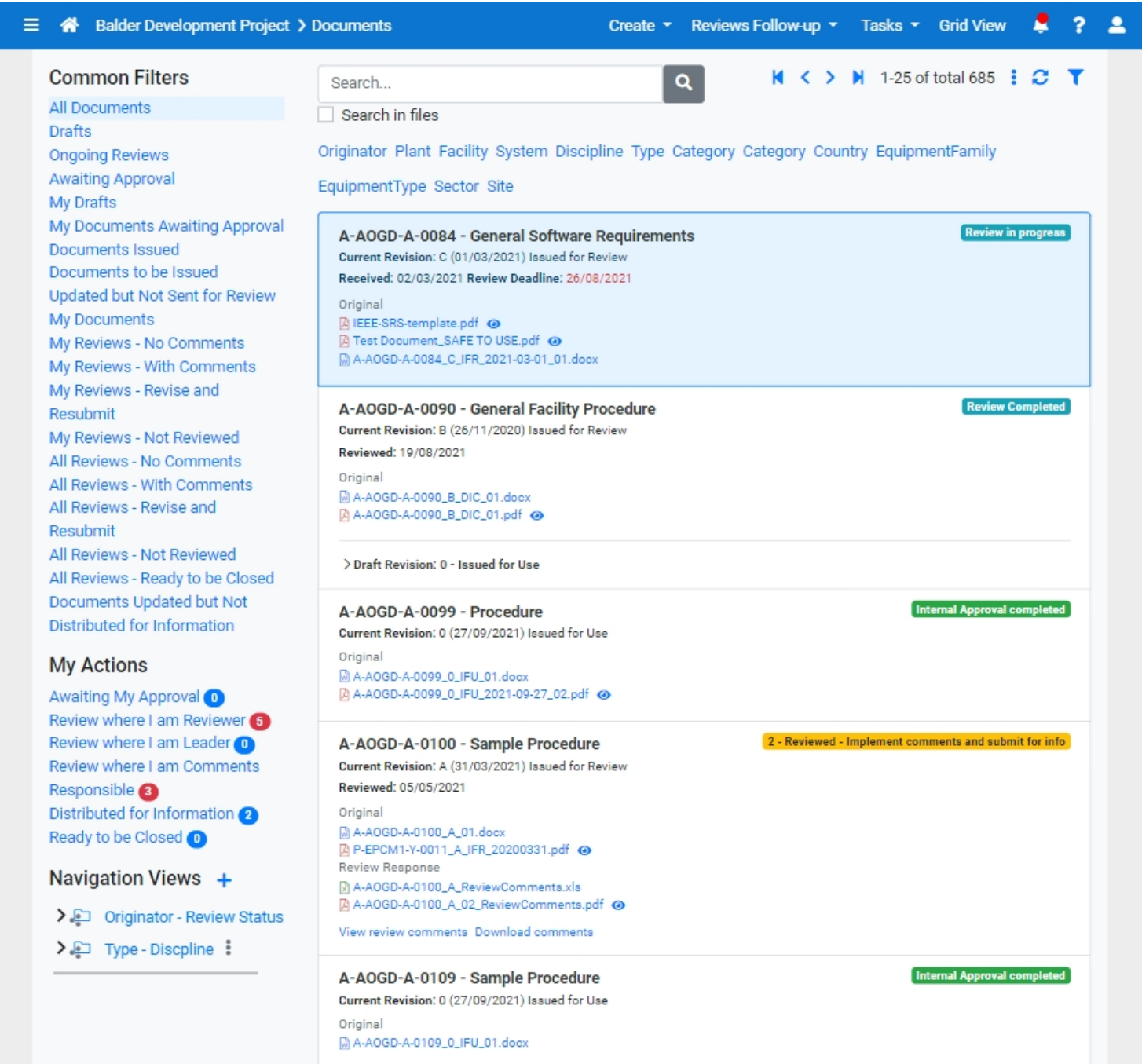
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◀ < > ▶ 1-1 of total 1

⌵ ⌶ ⌷ ⌸

List View

Another way to view data is in a list. This way, data is displayed as individual cards, that contain necessary information about the record. How much data is displayed may differ from a grid view. But list view is more convenient when the user needs to read information on a smartphone or a tablet. Below is an example of how a list view should look like on an iPad.



Additional Filters

Both data grid and list views may have additional custom data filters. Most of the time these filters will be placed above the data grid or on one side of the list view. These controls allow the user to make more comprehensive data filtering.

Grid view location:

Show All

My Actions

Common Filters

Documents Register

Search...

☐ Search in files

Document ID	Title	Rev	Date	Step	Discipline
A-AOGD-A-0084	General Software Requirements	C	01/03/2021	IFR	A
A-AOGD-A-0090	General Facility Procedure	B	26/11/2020	IFR	A
A-AOGD-A-0099	Procedure				A
A-AOGD-A-0109	Sample Procedure				A
A-AOGD-A-0111	Sample Accounting Procedure				A
A-AOGD-A-0113	Sample Procedure (demo Sharepoint)				A
A-AOGD-B-0003	Technical Issue Abc	C	12/03/2021	IDC	B

List view location:

Common Filters

All Documents

Drafts

Ongoing Reviews

Awaiting Approval

My Drafts

My Documents Awaiting Approval

Documents Issued

Documents to be Issued

Updated but Not Sent for Review

My Documents

My Reviews - No Comments

My Reviews - With Comments

My Reviews - Revise and Resubmit

My Reviews - Not Reviewed

All Reviews - No Comments

All Reviews - With Comments

All Reviews - Revise and Resubmit

All Reviews - Not Reviewed

All Reviews - Ready to be Closed

Documents Updated but Not Distributed for Information

My Actions

Awaiting My Approval 0

Review where I am Reviewer 5

Review where I am Leader 0

Review where I am Comments Responsible 3

Distributed for Information 2

Ready to be Closed 0

Navigation Views +

> Discipline - Type

> Example of Public Navigation Vie

> Originator - Review Status

Search...

☐ Search in files

Originator Plant Facility System Discipline Type Category Category Country EquipmentFamily EquipmentType Sector Site

DocWorkflowStatus IS NOT NULL

A-AOGD-A-0084 - General Software Requirements

Review in progress

Current Revision: C (01/03/2021) Issued for Review

Received: 02/03/2021 Review Deadline: 26/08/2021

Original

IEEE-SRS-template.pdf

Test Document_SAFE TO USE.pdf

A-AOGD-A-0084_C_IFR_2021-03-01_01.docx

A-AOGD-A-0090 - General Facility Procedure

Review Completed

Current Revision: B (26/11/2020) Issued for Review

Reviewed: 19/08/2021

Original

A-AOGD-A-0090_B_DIC_01.docx

A-AOGD-A-0090_B_DIC_01.pdf

> Draft Revision: 0 - Issued for Use

A-AOGD-A-0099 - Procedure

No Current Revision

> Draft Revision: A - Issued for Review

Review in progress

A-AOGD-A-0109 - Sample Procedure

No Current Revision

> Draft Revision: 0 - Issued for Use

Review in progress

A-AOGD-A-0111 - Sample Accounting Procedure

No Current Revision

> Draft Revision: A - Issued for Review

A-AOGD-A-0113 - Sample Procedure (demo Sharepoint)

No Current Revision

> Draft Revision: A - Issued for Review

Navigation Views

19 of 24

A navigation view is a sidebar, that contains a tree view structure to navigate information.

☰

🏠

Balder Development Project > Documents

Show All

🔼 My Actions

🔼 Common Filters

Navigation Views +

▼ Discipline - Type

▼ A - Administration

AA - Accounting

DS - Data sheets

KA - Procedures

MOM - Minutes of Meeting

PB - Blanket order/frame agreement

RA - Reports

TA - Plans/schedules

TB - Work plan

XL - Logic diagrams

▼ B - Procurement

DS - Data sheets

KA - Procedures

MB - Operating and maintenance instructions

MOM - Minutes of Meeting

▼ C - Civil/architect

▼ D - Drilling

▼ E - Electrical

▼ F - Project control/cost/economy

▼ I - Instrumentation/metering

▼ J - Marine operation

▼ L - Piping/layout

▼ M - Material technology

KA - Procedures

XB - Pipe and instrument diagram (P&ID)

▼ N - Structural

▼ O - Operation

KA - Procedures

MB - Operating and maintenance instructions

▼ P - Process

▼ Q - Quality management

▼ R - Mechanical

▼ S - Health, safety and environment (HSE)

▼ T - Telecommunication

▼ U - Subsea

▼ W - Weight control

▼ Z - Multidiscipline

▼ Originator - Review Status

▼ AOGD

1

2

3

▼ EngD

▼ EPCM1

▼ EPCM2

Documents Register

☐ Search in files

Document ID	Title	Rev	Date	Step	Discipline	Type	Document Status
F-EPCM1-O-0001	Magnetic Particle Test Procedure To Be Used On Hubs To Pazflor Pro...				O	KA	
F-EPCM1-O-0002	Niras Inspection And Test Plan				O	KA	
F-EPCM1-O-0003	Procedure For Positive Material Identification (pmi) - For P600004383...				O	KA	
F-EPCM1-O-0004	Mt Procedure For Connector Components				O	KA	
F-EPCM1-O-0005	Mt Procedure - Basket, Rov Tool				O	KA	
F-EPCM1-O-0006	Surface Treatment Xylan 1424				O	KA	
F-EPCM1-O-0007	Ut Based On Norsok M_101				O	KA	
F-EPCM1-O-0008	Basket, Rov Tool F/ Multi Purpose- Vt Based On Fmc Q01006				O	KA	
F-EPCM1-O-0009	Superseded By Ao-045-sm-2052-080523 Procedure For Positive Mat...				O	KA	
F-EPCM1-O-0010	Procedure For Magnetic Testing				O	KA	
F-EPCM1-O-0011	Procedure For Liquid Penetrant Testing				O	KA	
F-EPCM1-O-0012	Procedure For Radiographic Examination Of Structural Welds				O	KA	
F-EPCM1-O-0013	Procedure For Ultrasonic Testing Of Manifold Dual Header				O	KA	
F-EPCM1-O-0014	Procedure For Visual Inspection				O	KA	
F-EPCM1-O-0015	Surface Treatment Procedure				O	KA	
F-EPCM1-O-0016	Cancelled Procedure For The Magnetic Particle Insp				O	KA	
F-EPCM1-O-0017	Procedure For Positive Material Identification (pmi), For Manifold Dupl...				O	KA	
F-EPCM1-O-0018	Manifold, Module, Assy Magnetic Testing Procedure				O	KA	
F-EPCM1-O-0019	Surface Treatment Xylan 1421 - For P6000047946 Receptacle Guide...				O	KA	
F-EPCM1-O-0020	Surface Treatment - Xylan Coating Of Mud Mat, Manifold And Templa...				O	KA	
F-EPCM1-O-0021	Surface Treatment Xylan 1424/1070				O	KA	
F-EPCM1-O-0022	Induction Bending Procedure For Induction Bending Of 22% Cr Duple...				O	KA	
F-EPCM1-O-0023	Induction Bending Procedures - For Induction Bending Of 22% Cr Du...				O	KA	
F-EPCM1-O-0024	Induction Bending Procedure - For Induction Bending Of Api 5l X65 C...				O	KA	
F-EPCM1-O-0025	Induction Bending Procedures - For Induction Bending Of 22% Cr Du...				O	KA	

The user can have multiple navigation views in the sidebar. A new view can be created by pressing the "+" icon.

Add Navigation View

Name

Fields

	Field	Order	↑	
★				

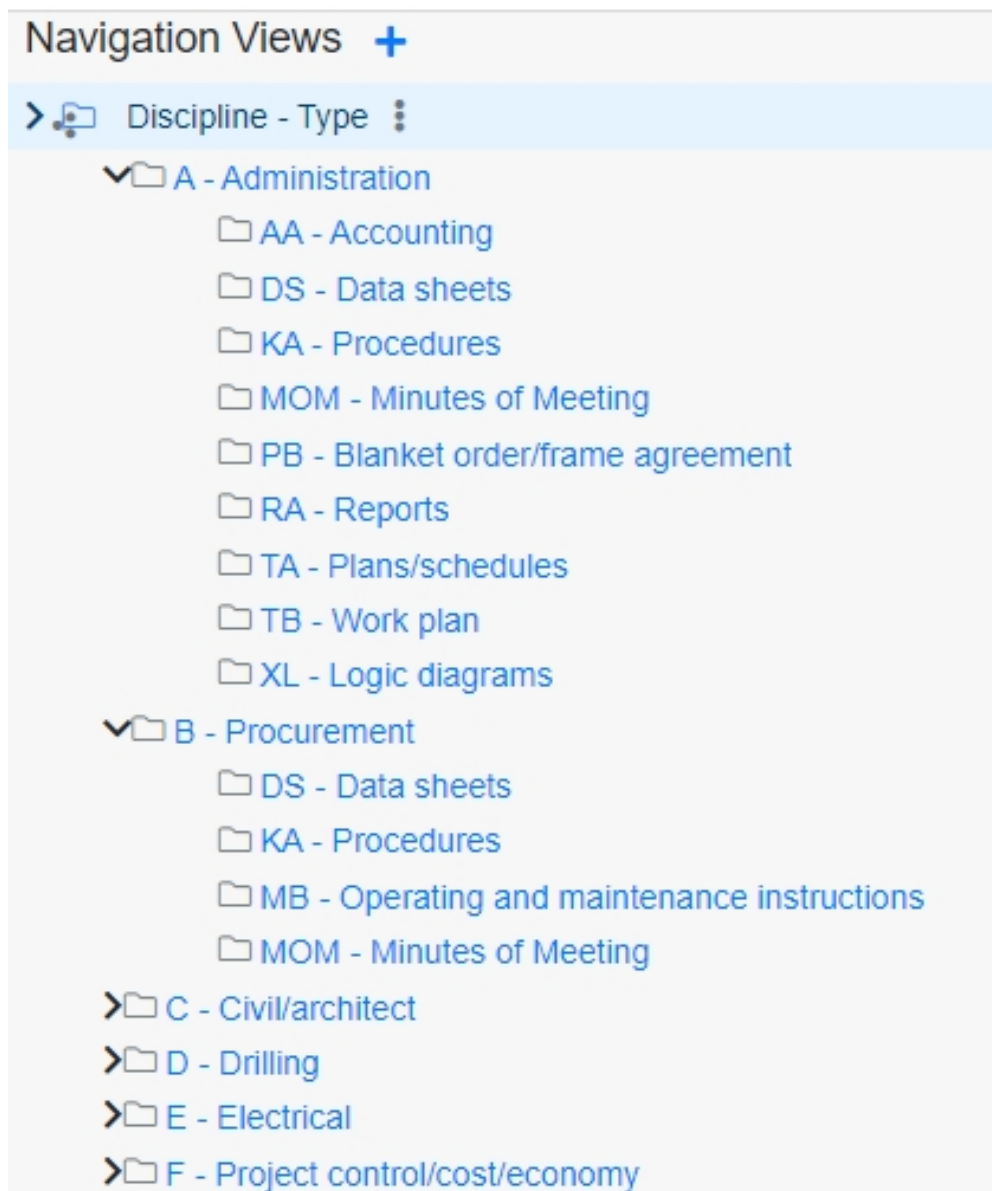
Filters

	Field	Operator	Value	
★		<div></div>		

Save

When creating a new navigation view, the user needs to choose a name for it, then choose columns, by which data in the table will be grouped. Field position depends from Order number. Lowest number - the highest field in the tree structure.

An example Navigation View from DCS:



An example of Edit Navigation View:

Edit Navigation View

Name

Discipline - Type

Fields

	Field	Order	↑	
	DisciplineWithDescription	1		
	DocumentTypeWithDescription	2		
★				

Filters

	Field	Operator	Value	
★		<div></div>		

Ok

In this example, the Navigation View name displays how data is grouped in the view - first field is Discipline and next (under it) is Discipline Type.

Navigation View may also contain necessary filters to improve the preciseness of information, that should be displayed in the view.

Order numbers cannot repeat - it also automatically assigns the next number.

Navigation view, after saving, can be shared with others by making it public.

