Omega 365 Cloud

18-Jun-2023 | Author N/A



Omega 365 Cloud

Simple, Secure and Agile

Simple

<u>Omega 365</u> is hosted online relieves your IT resources by requiring only an internet connection. Its API can help you customize the final integration with the existing systems step.

- Instant and continuous access without the risks, costs and administrative responsibilities associated with maintaining the required IT infrastructure.
- Ability to scale rapidly to meet growing business needs.
- Access to comprehensive security, backup and disaster recovery.
- Access to applications without the burden of maintaining a distributed computing environment.

Secure

Omega 365 are ISO 27001 certified and a partner with the industry leader cloud provider Microsoft Azure to ensure privacy, security and compliance for the infrastructure and environment.

Microsoft is compliant across a diverse set of regulations. For more information about a specific compliance program, please see <u>Microsoft Azure Trust Center</u>.

Agile

Omega 365 is a SaaS platform designed to streamline project and asset management across various sectors, including Oil & Gas, Industrial, Construction, Mining, and Infrastructure. Offering complete integration capabilities, Omega 365 caters to organizational requirements for planning, execution, control, and effective management of projects and assets, irrespective of their size. Leverage the power of seamless process integration and enable your teams to drive performance, by embracing and implementing your organization's proven best practices.

Broad Global Reach

Available to be hosted within any of the Microsoft Azure public cloud regions.

Omega 365 Cloud

Setup - Authentication - OpenID Connect - Configuring Azure AD Tenant	3
Setup - Authentication - Azure AD Tenant Users Sync Service	.10
Setup - Authentication - SAML 2.0 - Configuring Azure AD Tenant	.13
Setup - Authentication - SAML 2.0 - Configuring Keycloak	.16
Setup - Authentication - SAML 2.0 - Configuring Okta	.19

OpenID Connect - Configuring Azure AD Tenant

22-Dec-2023 | Andriejus Koleinikovas

OpenID Connect with Azure AD

This authentication method uses application in Microsoft 365 / Office 365 / Azure AD tenant to authenticate Omega 365 / Pims solutions users with their organisation's account.

Setup Options

Single tenant

Only users from single Azure Active Directory tenant can authenticate against the solution using this authentication method.

Multitenant

Users from any Azure Active Directory tenant can authenticate against the solution using this authentication method.

Application Setup

Log on to Azure Portal (https://portal.azure.com) and navigate to the Azure Active Directory resource.

Under the *Manage* section, find *App registrations* and begin registration of a new application.

- Give the application a name (for example Pims or Omega 365).
- Choose either the single tenant or multitenant option under Supported account types.
- Add the solution's redirect URI. The redirect URI is the solution's root URL with /login path. For example, https://demo.omega365.com/login.

Register an application
* Name
The user-facing display name for this application (this can be changed later).
Omega 365 Demo 🗸
Supported account types
Who can use this application or access this API?
 Accounts in this organizational directory only (Omega 365 only - Single tenant)
O Accounts in any organizational directory (Any Azure AD directory - Multitenant)
Accounts in any organizational directory (Any Azure AD directory - Multitenant) and personal Microsoft accounts (e.g. Skype, Xbox)
O Personal Microsoft accounts only
Help me choose
Redirect URI (optional)
We'll return the authentication response to this URI after successfully authenticating the user. Providing this now is optional and it can be changed later, but a value is required for most authentication scenarios.
Web V https://demo.omega365.com/login V

Setup - Authentication - OpenID Connect - Configuring Azure AD Tenant

The next configuration steps are a different for Pims and Omega 365 authentication setup. Please see the section for your product.

Application Setup for Omega 365

Navigate to Authentication tab and check *ID tokens (used for implicit and hybrid flows)* checkbox under Implicit grant and hybrid flows.

Next, choose single tenant or multitenant access mode under Supported account types.



Switch to API permission tab and add additional required Microsoft Graph permissions.

Manage	Configured permissions						
🔤 Branding & properties	Applications are authorized to ca	Applications are authorized to call APIs when they are granted permissions by users/admi					
Authentication	include all the permissions the a	pplication needs.	Learn more about permissions and consent				
📍 Certificates & secrets	+ Add a permission 🗸 Gr	ant admin consen	t for Omega 365				
III Token configuration	API / Permissions name	Туре	Description				
API permissions	✓ Microsoft Graph (1)						
🙆 Expose an API	User.Read	Delegated	Sign in and read user profile				
App roles		-					

Request API permissions



- Microsoft Graph Delegated permissions openid
- Microsoft Graph Delegated permissions email
- Microsoft Graph Delegated permissions profile

When delegated permissions are used, users logging in to the application will be presented with a standard permission consent dialog. To ease the login process, tenant's global administrator can consent for the whole organisation by clicking *Grant admin consent for <ORGANISATION>* button. Doing this will bypass permission consent dialog for all users.

The final API permissions setup should contain permissions displayed in the screenshot below.

₋ Omega 365 Demo	API permissions 🛷				
	💍 Refresh 롰 Got feedbac	k?			
 Overview Quickstart Integration assistant 	Configured permissions Applications are authorized to call <i>i</i> include all the permissions the appl	APIs when the lication needs.	y are granted permissions by users/admins as part of the cor Learn more about permissions and consent	sent process. The list of configured permissions should	
Manage Branding & properties Nuthentication	+ Add a permission V Grant API / Permissions name V Microsoft Graph (4)	Type	nt for Omega 365 Description	Admin consent requ Status	
Certificates & secrets		Delegated	View users' email address	No	
API permissions		Delegated Delegated	Sign users in View users' basic profile	No	
 Expose an API 		Delegated	Sign in and read user profile	No	
App roles Owners Roles and administrators Preview Manifest	To view and manage permissions a	nd user consei	nt, try Enterprise applications.		
Support + Troubleshooting					

Finally, return to the *Overview* tab and note down *Application (client) ID* and *Directory (tenant) ID* values.

購 Omega 365 Demo	¢	
	📋 Delete 🌐 Endpoints 💀 Preview features	
😽 Overview	👔 Got a second? We would love your feedback on Microsoft identity pla	tform (previously Azure AD
📣 Quickstart		
🚀 Integration assistant		
Manage	Display name : <u>Omega 365 Demo</u>	
📕 Branding & properties	Application (client) ID : 297 ::245	
Authentication	Object ID : 3a8 5aa	
📍 Certificates & secrets	Directory (tenant) ID : c1b 5fa	
11 Token configuration	Supported account types : <u>My organization only</u>	
API permissions	Get Started Documentation	
📤 Expose an API		
🏭 App roles		
🐣 Owners		
& Roles and administrators Preview		The Microsoft identity
🔟 Manifest		
Support + Troubleshooting		
<i>P</i> Troubleshooting		
New support request		

Once done, provide following to Omega 365:

- Directory (tenant) ID
- Application (client) ID
- Application access mode (single tenant or multitenant)

Application Setup for Pims

Navigate to Authentication tab and check ID tokens (used for implicit and hybrid flows) checkbox under Implicit grant and hybrid flows.

Next, choose single tenant or multitenant access mode under *Supported account types*.

Setup - Authentication - OpenID Connect - Configuring Azure AD Tenant



Switch to API permission tab and add additional required Microsoft Graph permissions.

- Microsoft Graph Delegated permissions openid
- Microsoft Graph Delegated permissions email

When delegated permissions are used, users logging in to the application will be presented with a standard permission consent dialog. To ease the login process, tenant's global administrator can consent for the whole organisation by clicking *Grant admin consent for <ORGANISATION>* button. Doing this will bypass permission consent dialog for all users.

The final API permissions setup should contain permissions displayed in the screenshot below.

Search (Ctrl+/)	💍 Refresh 쿗 Got feedbac	:k?			
 Overview Quickstart Integration assistant Manage 	Configured permissions Applications are authorized to call APIs when they are granted permissions by users/admins as part of the consent process. The list of configured permissions should include all the permissions the application needs. Learn more about permissions and consent				
Branding & properties	API / Permissions name	Туре	Description	Admin consent requ Status	
Authentication					
📍 Certificates & secrets		Delegated	View users' email address	No	
11 Token configuration		Delegated	Sign users in	No	
API permissions		Delegated	Sign in and read user profile	Νο	
Expose an API					
# App roles	To view and manage permissions a	ind user consei	nt, try Enterprise applications.		
💄 Owners					
Roles and administrators Preview					
Manifest					
Support + Troubleshooting					
& Troubleshooting					
New support request					

Set accessTokenAcceptedVersion value to 2 the application manifest in Manifest tab (default is null).



Navigate to *Certificates & secrets* and generate a new secret. Note down the secret value and its expiration. Secret value has to be provided to Omega 365 and the secret has to be renewed after its expiration date.

1	Omega 365 Demo 0	Certificates	& secrets 👒 …					
8	Search (Ctrl+/)	🔗 Got feedback						
1	Overview	Credentials enable confidential applications to identify themselves to the authentication service when receiving tokens at a web addressable location (using an HTTPS						
**	Quickstart Integration assistant	scheme). For a high	er level of assurance, we reco	immend using a certr	ficate (instead of a client secret) as a credentia			
м	anage	Certificates (0)	Client secrets (1) Fed	erated credentials (0)			
-	Branding & properties	A secret string tha	t the application uses to prov	re its identity when rea	questing a token. Also can be referred to as ap	lication password.		
Э	Authentication	+ New client s	ecret					
Ŷ	Certificates & secrets	Description		Evoirar	Veh	Secret ID		
ili	Token configuration		Desidentia	10/02/2024	value 0	Selecto		
	API permissions	Omega 305 Der	no Production	10/02/2024				
٠	Expose an API							
	App roles							
2	Owners							
2	Roles and administrators Preview							
0	Manifest							
Su	pport + Troubleshooting							
P	Troubleshooting							
	New support request							

Finally, return to the *Overview* tab and note down *Application (client) ID* and *Directory (tenant) ID* values.



Once done, provide following to Omega 365:

- Directory (tenant) ID
- Application (client) ID
- Application secret value and its expiration date
- Application access mode (single tenant or multitenant)

Azure AD Tenant Users Sync Service

21-Mar-2022 | Erikas Seselskis

Azure AD Users Sync setup

To enable Azure AD users synchronization, following must be done on client's Azure AD Tenant:

- Go to the App registrations tab and click new registration.
- · Give the application a name, like Pims Sync. Choose if single tenant

Home > Omega AS >
Register an application
* Name
The user-facing display name for this application (this can be changed later).
Pims Mats synd
Supported account types
Who can use this application or access this API?

- Accounts in this organizational directory only (Omega AS only Single tenant)
 Accounts in any organizational directory (Any Azure AD directory Multitenant)
- Accounts in any organizational directory (Any Azure AD directory Multitenant) and personal Microsoft accounts (e.g. Skype, Xbox)
- O Personal Microsoft accounts only

Help me choose...

Redirect URI (optional)

We'll return the authentication response to this URI after successfully authenticating the user. Providing this now is optional and it can be changed later, but a value is required for most authentication scenarios.

Web V e.g. https://myapp.com/auth

By proceeding, you agree to the Microsoft Platform Policies 🗗

Register

• Go to Api permissions, and click "Add a permission"

Setup - Authentication - Azure AD Tenant Users Sync Service

Home > Omega AS > Pims Mats s _ə Pims Mats sync | API permissions 🔗

	🕐 Refresh 🛛 🛇 Got feedback?				
 Overview Quickstart Integration assistant Preview Manage 	Configured permissions Applications are authorized to call AP all the permissions the application ne + Add a permission \checkmark Grant a	Pls when they are eds. Learn more idmin consent fo	granted permissions by users/admins about permissions and consent r Omega AS	as part of the consent process. The list of cor	figured permissions should include
Branding	API / Permissions name	Туре	Description	Admin consent req	Status
Authentication	✓Microsoft Graph (1)				
Certificates & secrets	User.Read	Delegated	Sign in and read user profile		
Token configuration					
- API permissions					
🙆 Expose an API					
R Owners					
Roles and administrators Preview					
Manifest					
Support + Troubleshooting					

New support request

• On the select an api tab, choose "Microsoft Graph"

Request API permissions Select an API Microsoft APIs APIs my organization uses My APIs Commonly used Microsoft APIs Microsoft Graph Take advantage of the tremendous amount of data in Office 365, Enterprise Mobility + Security, and Windows 10. Access Azure AD, Excel, Intune, Outlook/Exchange, OneDrive, OneNote, SharePoint, Planner, and more through a single endpoint. Azure Batch Azure Data Explorer Azure Data Catalog Schedule large-scale parallel and HPC Programmatic access to Data Catalog Perform ad-hoc queries on terabytes of applications in the cloud resources to register, annotate and data to build near real-time and complex search data assets analytics solutions 🦩 Azure Data Lake Azure DevOps Azure Key Vault Access to storage and compute for big Integrate with Azure DevOps and Azure Manage your key vaults as well as the data analytic scenarios DevOps server keys, secrets, and certificates within your Key Vaults • Choose "application permissions"



• Add the permissions "GroupMember.Read.All" and "User.Read.All", then click add permissions.

Request API permissions	×
C All APIs Microsoft Graph https://graph.microsoft.com/ Docs c ³ What type of permissions does your application require?	
Delegated permissions Your application needs to access the API as the signed-in user.	Application permissions Your application runs as a background service or daemon without a signed-in user.
Select permissions	expand all
∽ GroupMember.Read.All	×
Permission	Admin consent required
✓ GroupMember (1)	
GroupMember.Read.All ① Read all group memberships	Yes

• Click "Grant admin consent for Company name.

	~	🕐 Refresh 🕴 🛇 Got feedbac	:k?				
Overview	-						
🗳 Quickstart 🚀 Integration assistant		The "Admin consent required" This column may not reflect the	' column show: ne value in you	s the default value for an organization r organization, or in organizations w	on. However, user consent can be customize here this app will be used. Learn more	ed per permission, user, or app.	×
Manage		Configured permissions					
💳 Branding		Applications are authorized to call	APIs when the	ey are granted permissions by use	ers/admins as part of the consent proces	ss. The list of configured perm	issions
Authentication		should include all the permissions t	the applicatio	n needs. Learn more about permi	ssions and consent		
📍 Certificates & secrets		🕂 Add a permission 🗹 Gran	t admin conse	ent for Omega AS			
Token configuration		API / Permissions name	Туре	Description	Admin consent req	Status	
API permissions		✓ Microsoft Graph (2)					
Expose an API		GroupMember.Read.All	Application	Read all group memberships	Yes	🥝 Granted for Omega AS	
🎎 App roles Preview		User.Read.All	Application	Read all users' full profiles	Yes	🥑 Granted for Omega AS	

• Go to Certificates & secrets tab, and click "new client secret".

Home > Omega AS > Pims Mats sync

Pims Mats sync C	ertificates & secrets	Â		
	🛇 Got feedback?			
Overview	Credentials enable confidential appl	lications to identify themselves to the authentication servic	ce when receiving tokens at a web addressable loca	tion (using an HTTPS
n Quickstart	scheme). For a higher level of assure	ance, we recommend using a certificate (instead of a client	r secret) as a credential.	
🚀 Integration assistant Preview	Certificates			
Manage	Certificates can be used as secrets t	o prove the application's identity when requesting a token	1. Also can be referred to as public keys.	
Branding	Upload certificate			
Authentication	Thumbprint	Start date	Expires	
📍 Certificates & secrets				
Token configuration	No certificates have been added for	this application.		
 API permissions 				
🗠 Expose an API	Client secrets			
Owners	A secret string that the application	uses to prove its identity when requesting a token. Also car	in be referred to as application password.	
Roles and administrators Preview	1			
0 Manifest	+ New client secret			
Support + Troubleshooting	Description	Expires	Value	
7 Troubleshooting	No client secrets have been created	I for this application.		

- Share the key with Omega.
- Go to overview and share Application ID and Directory ID with Omega.

Home > Omega AS > Pims Mats sync	
関 Pims Mats sync 👒	
✓ Search (Ctrl+/) «	i Delete 🕀 Endpoints
Overview	$igite{1}$ Got a second? We would love your feedback on Microsoft identity platform (previously Azure AD for developer). $ imes$
🗳 Quickstart	∧ Essentials
🚀 Integration assistant Preview	Display name : Pims Mats sync
Manage	Application (client) ID : c4d91a06-5c13-4b89-b803-c23e6a0f3d7b
🔤 Branding	Directory (tenant) ID :: c1b10d7d-f434-41a1-b7e4-a56180e565fa
Authentication	Object ID : 0d8bdeca-2fab-4cfa-bdf4-cbe063bd113d

• If only some user groups are going to be synced, share the object ID of those groups with Omega.

SAML 2.0 - Configuring Azure AD Tenant

15-Mar-2022 | Erikas Seselskis

Configuring SAML 2.0 on Azure AD Tenant

This authentication method uses application in Azure AD tenant to authenticate Omega 365 / Pims solutions users with their organisation's account.

To register Pims in Azure Active Directory:

Log in to https://portal.azure.com and navigate to your Azure Active Directory resource.

- Under "Enterprise applications" section click "New application"
- Then click "Create your own application"
- Type in the name of the application, e.g. Pims, choose "Integrate any other application you don't find in the gallery (Non-gallery)" and click Create:

Create	vour	own	app	lication
cicate	your	U V V I I	MPP	reactori

 \times

ନ୍ଦ	Got feedback?
-----	---------------

If you are developing your own application, using Application Proxy, or want to integrate an application that is not in the gallery, you can create your own application here.

What's the name of your app?

Pims	\checkmark	
What are you looking to do with your application?		
Configure Application Proxy for secure remote access to an c	on-premises a	pplication

Register an application to integrate with Azure AD (App you're developing)

Integrate any other application you don't find in the gallery (Non-gallery)

Create

- Click on the Enterprise Application you just created
- Under "Single sign-on" choose "SAML" sign-on method
- Under section "Basic SAML Configuration" click edit button and in the field "Identifier (Entity ID)" provide URL of solution, i.e. https://pims.pimshosting.com/ ("/" at the end is important), in the field "Reply URL (Assertion Consumer Service URL)" enter URL of solution, appended with "/api/saml2/sp/acs" at the end, i.e. https://pims.pimshosting.com/api/saml2/sp/acs and click Save:

Basic SAML Configuration

🔚 Save 🛛 🔊 Got feedback?			
Identifier (Entity ID) * 🙃			
The default identifier will be the audience of the SAML response for IDP-initiated SSO			
		Default	
https://pims.pimshosting.com/	~		
Add identifier			
Reply URL (Assertion Consumer Service URL) * 🕕			
The default reply URL will be the destination in the SAML response for IDP-initiated SSO			
		Default	
https://pims.pimshosting.com/api/saml2/sp/acs	~	 C 	
Add reply URL			
Sign on URL (Optional) 🕕			
Enter a sign on URL			~
Relay State (Optional) 🕕			
Enter a relay state			
Logout Url (Optional) 🕕			
Enter a logout url			~

• Under "User Attributes & Claims" section click Edit button and change value of "Unique User Identifier (Name ID)" claim to user.mail



• Under "SAML Signing Certificate" section download files "Certificate (Base64)" and "Federation Metadata XML". Provide these files to Omega.

Setup - Authentication - SAML 2.0 - Configuring Azure AD Tenant

• Under section "Users and groups" add users/groups which should have permissions to access Pims.

Setup - Authentication - SAML 2.0 - Configuring Keycloak

SAML 2.0 - Configuring Keycloak

19-May-2021 | Erikas Seselskis

SAML authentication setup with Identity Provider Keycloak

If your organization uses Keycloak Identity Provider (IdP) for user authentication, you can configure Pims to allow your users to log in using their IdP credentials.

1. Open your Keyckloak administration console, choose Realm on which you want to register Pims (by default Master) and click Clients and then "Create":

Pims 🗸	Clients					
Configure	Lookup 😧					
👫 Realm	Search	Q		2 —	-	Create
Settings	Client ID	Enabled	Base URL	Action	าร	
🕤 Clients	account	True	https://keycloak.pimsdevhosting.com/auth/realms/Pims/account/	Edit	Export	Delete
🔗 Client Scopes	account-console	True	https://keycloak.pimsdevhosting.com/auth/realms/Pims/account/	Edit	Export	Delete
Balas	admin-cli	True	Not defined	Edit	Export	Delete
	broker	True	Not defined	Edit	Export	Delete
≓ Identity	realm-management	True	Not defined	Edit	Export	Delete
Providers	security-admin-console	True	https://keycloak.pimsdevhosting.com/auth/admin/Pims/console/	Edit	Export	Delete

2. In field "Client ID" provide URL of your Pims solution https://<client>.pimshosting.com, under "Client Protocol" choose SAML and in field "Client SAML Endpoint" provide https://<client>.pimshosting.com/api/saml2/sp/acs and click "Save" button:

Pims 🗸	Clients → Add Client	
Configure	Add Client	
👭 Realm	Import	Select file 🗵
Settings	Client ID * 🔞	https://
🕤 Clients	Client Protocol O	[com!
🗞 Client Scopes		Satili
Roles	Client SAML	https://pimshosting.com/api/saml2/sp/acs
≓ Identity	Enapoint	
Providers		Save Cancel
	1	

3. Open created client and set "Sign Assertions" to On, "Client Signature Required" to Off, "Force Name ID Format" to On, "Name ID Format" to "email", "https://<client>.pimshosting.com/api/saml2/sp/acs" as "Valid Redirect URIs" and save it:

Setup - Authentication - SAML 2.0 - Configuring Keycloak

ţţţ	Realm Settings	Settings	Roles	Client Scopes 🕑	Mappers 🔞	Scope 🕜	Sessions 🔞	Offline Access 😧	Cluster
Ŷ	Clients		Client ID	0 https://	imshosting.com				
\$	Client Scopes		chenterb	e nepsin e p	inishesting.com				
	Roles		Name	0					
₽	Identity Providers		Description	0					
	User Federation		Enabled	© ON					
•	Authentication	Always Displa	y in Console	OFF					
Manag	ge	Conse	nt Poquirod	0 0FF					
	Groups	CONSE	ent Required						
*	Users	L	ogin Theme	0					~
	Sessions	Cli	ent Protocol	le saml					~
	Events	Include Auth	nStatement	ON ON					
Ы	Import	Includ	e OneTimeU	se OFF					
	Export		Condition	0					
		Force Arti	ifact Binding	OFF OFF					
		Sign	Documents	Ø ON					
		Optimize REI	DIRECT signir key lookup	OFF					
		Sig	n Assertions	ON ON					
		Signatur	re Algorithm	RSA_SHA256	5				~
		SAML Signat	ture Key Nan	ne KEY_ID					~
				0					
		Canonicaliza	tion Method	EXCLUSIVE					~
		Encryp	ot Assertions	OFF OFF					
		Client Signatu	ure Required	OFF OFF					
		Force P	OST Binding	© ON					
		Front Cha	annel Logout	© ON					
		Force Nam	e ID Format	ON ON					
		Nam	e ID Format	email					~
			Root URL	0					
		Valid R	edirect URIs (lettps://	mshosting.com/api/	/saml2/sp/acs			-
									+
			Base URL	0					
		Master SA	ML Processin URL (ng https://	mshosting.com/api/	/saml2/sp/acs			
		IDP Initiated S	SO URL Nam	ie					
				0					
		IDP Initia	ated SSO Rela State	ay Ø					

4. Copy IdP Metada file and provide it to Omega. IdP Metadata file, can founded by clicking on "Realm Settings" and then on "SAML 2.0 identity Provided Metadata":

Setup - Authentication - SAML 2.0 - Configuring Keycloak

Configure	General	Login	Keys	Email	Themes	Localization	Cache	Tokens
👫 Realm Settings 🔶	— 1 * Na	ame	Pims					
Clients	Disalau							
🚓 Client Scopes	Display na	ame						
Roles	HTML Display na	ame						
≓ Identity	Frontend UR	RL 🔞						
Providers	Enable	d Ø	ON	1				
User Federation	LINDIC	u o						
Authentication	User-Mana Acces	iged ss 🚱	OFF					
Manage	Endpoint	ts 🔞	OpenID	Endpoint Co	onfiguration			
🏝 Groups	2 —	-	SAML 2.0) Identity Pr	ovider Metada	ta Im		
🛓 Users			Save 0	ancel		4		

Setup - Authentication - SAML 2.0 - Configuring Okta

SAML 2.0 - Configuring Okta

21-Mar-2024 | Author N/A

SAML authentication setup with Identity Provider Okta

To enable Okta as SAML Identity Provider for Pims, in Okta portal you should add and configure Pims application.

Registering Pims in Okta

Navigate to Applications->Applications and click "Add Application":

okta		Q Search
Dashboard	~	
Directory	~	III Applications
Applications	^	Add Application Assign Users to App More 🔻
Applications		
Self Service		Q, Search

Then on the right side click "Create New App":

okta		Q Search			? 8	
Dashboard	~	← Back to Applications				
Directory	~	🛱 Add Applie	cation			Create New App
Applications	^	CATEGORIES				
Applications		All Integrations	7127	Q Search		

In popup window choose "Web" as platform and "SAML 2.0" as sign on method and click "Create":

Create a New Application Integration

Platform	N	/eb 🔹
Sign on method	\bigcirc	Secure Web Authentication (SWA) Uses credentials to sign in. This integration works with most apps.
	0	SAML 2.0 Uses the SAML protocol to log users into the app. This is a better option than SWA, if the app supports it.
	0	OpenID Connect Uses the OpenID Connect protocol to log users into an app you've built.
		Create Cancel

In step "General Settings" of "Create SAML Integration" provide name for the App (i.e. Pims) and click "Next":

Create SAML Integration

1 General Settings	2 Configure SAML
1 General Settings	
App name	Pims
App logo (optional) 👔	Ô
	Browse
	Jpload Logo
Re	equirements
•	Must be PNG, JPG or GIF
•	Less than 1MB
Fo	or Best Results, use a PNG image with
•	Minimum 420px by 120px to prevent upscaling
•	Landscape orientation
٠	Transparent background
App visibility	Do not display application icon to users
	Do not display application icon in the Okta Mobile app
Cancel	Next

In step "Configure SAML" of "Create SAML Integration" provide:

- Single sign on URL: "https://<client>.pimshosting.com/api/saml2/sp/acs"
- Audience URI (SP Entity ID): https://<client>.pimshosting.com
- Name ID format: "EmailAddress"
- Application username: "Email"

Leave default advanced settings and click "Next":



In "Feedback step" of "Create SAML Integration" choose "I'm an Okta customer adding an internal app" and click "Finish":



Now open "Sign On" tab and click "View Setup Instructions":

Setup - Authentication - SAML 2.0 - Configuring Okta

Pims Active View Logs Monitor Imports	
General Sign On Import Assignments	
Settings	Edit
Sign on methods	
The sign-on method determines how a user signs into and manages their credentials for an application. Some sign-on methods require additional configuration in the 3 rd party application Application username is determined by the user profile mapping. Configure profile mapping	۱.
SAML 2.0	
Default Relay State	
SAML 2.0 is not configured until you complete the setup instructions. View Setup Instructions	
Identity Provider metadata is available if this application supports dynamic configur	ation.

From the opened window download certificate, copy content of field IDP metadata and provide them to Omega.

To allow users to authenticate against Pims you should add them under Assignments by clicking Assign->Assign to People/Groups:

